

**HK TRUSTEES' ASSOCIATION LTD**

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**A SEMINAR ON**

**ESTATE PLANNING IN MAINLAND CHINA AND HONG KONG:**  
**A COMPARISON**

Speakers: Ms Hao Wang (Senior Partner, Rayyin & Partners)  
Mrs Christine Koo (Principal Partner, Christine M Koo & Ip, Solicitors)

Date: Thursday, 26 June 2014

Time: 6.00 p.m. – 7.15 p.m.

Venue: HK International Arbitration Centre, 38/F Two Exchange Square,  
Central, Hong Kong

About the Speakers

**Ms Hao Wang** is one of the founding partners of RayYin & Partners PRC Lawyers. She is both a member of STEP and the only member in Mainland China for International Academy of Trust and Estate. Ms Wang is also the Deputy Director of the Trust Law Committee of the Beijing Bar Association. Chambers & Partners has highly recommended her as a leading lawyer in Private Client/Wealth Management in Mainland China.

In addition to advising Chinese trust companies on structuring corporate or commercial trusts, Ms Wang has substantial experience in estate planning for wealthy individuals in Mainland China. She has advised clients on issues related to converting domestic assets into an offshore trust, international succession plans where a non-PRC resident owns valuable real estate and other tangible assets in Mainland China, family law issues such as pre-nuptial agreements, and divorce or cohabitation disputes where there are non-PRC residents involved. She understands the many concerns and expectations of modern wealthy families in Mainland China, and has assisted HNWI in setting up family offices and family business structuring.

**Mrs Christine Koo** is the Founder and the Principal Partner of Christine M Koo & Ip. She is also one of the founding members of the HK Trustees' Association Limited. She has extensive experience in estate planning, trusts and wealth management gained both as the in-house counsel of an international insurance company as well as a solicitor in private practice. She had been a member of the Steering Committee of the Mandatory Provident Fund Scheme Authority and has been the legal advisor of many insurance and wealth planning institutions in Hong Kong. She has given numerous talks for wealth planning organizations including the Hong Kong Securities and Investment Institute.

### About the Seminar

Although PRC Trust Law was promulgated in 2001, the use of domestic private trust has only appeared since 2013. Up to now, almost 30 private trusts have been set up in China. What is the legal structure of these PRC domestic trusts? Why suddenly PRC wealthy individuals would like to be settlors of such trusts? What are the current problems and future development of the PRC private trusts? What are the possible tax implications? Ms Wang as the legal advisor of the pilot arrangement will share her experiences with the audience.

The seminar will also analyze the opportunities and challenges arising out of estate planning in Mainland China and the differences in mentality and expectation between Mainland China and Hong Kong. Future trends and opportunities for the Hong Kong trust industry to serve HNWI in Mainland China will also be discussed.

Those interested should register using the attached seminar enrolment form.

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**SEMINAR ENROLMENT FORM**

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The cost per person is HK\$300 for members of the HK Trustees' Association Ltd\* and STEP, and HK\$400 for non-members. (\*Any staff, not only the nominated representative of the HKTA member, can attend the seminar at a cost of \$300). Applications for ten or more members can enrol at a special discount fee of \$275 per person. Please complete this form and return it to us at the above address with your cheque made payable to **HK Trustees' Association Limited**.

Name of Member/Company \_\_\_\_\_

Name(s) of attendee(s) \_\_\_\_\_

\_\_\_\_\_

Cheque total: \_\_\_\_\_ Cheque No. \_\_\_\_\_

Contact Person: \_\_\_\_\_ Telephone: \_\_\_\_\_

Email: \_\_\_\_\_ Fax: \_\_\_\_\_

(NB: Payments are non-refundable unless the event is cancelled by the Association.  
Bookings are only confirmed with payment, on a first-come, first-served basis)