

## HKTA CONFERENCE

### *Hong Kong : Powerhouse for Trust & Financial Services*

Monday, 18 November 2013

The Hong Kong Banker's Club  
43rd Floor, Gloucester Tower, The Landmark  
Central, Hong Kong



### Supporting Organisations



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8: 30 am	<b>Registration and Morning Refreshments</b>
9: 00 am	<b>Welcoming Remarks</b> <i>Ms Ka Shi Lau</i> <i>Chairman, Hong Kong Trustees' Association Ltd</i>
9: 10 am	<b>Keynote Address</b> <i>The Honourable Professor K C Chan</i> <i>Secretary for Financial Services and the Treasury</i>
9 :30 am	<b>Trustee Ordinance Amendment: Business Opportunity for the Industry</b> <i>Mr Michael Shue</i> <i>Executive Director</i> <i>Trust Services, Vistra Hong Kong</i>
10: 00 am	<b>Highlights of Trust Industry Survey 2013</b> <i>Mr Bonn Liu</i> <i>Partner, Financial Services</i> <i>KPMG</i>
10: 20 am	<b>Networking Break</b>
10: 40 am	<b>Investor &amp; Trust Beneficiary Protection</b> <i>Mr Anthony Neoh, SC, JP</i>
11: 20 am	<b>Panel Discussion: Mutual Recognition of Funds</b> <u>Moderator</u> <i>Mr. Peter Alexander, Managing Director of Z-Ben</i> <u>Panelists</u> <ul style="list-style-type: none"> <li>• <i>Mr Paul Chan, Chief Investment Officer, Asia ex Japan, Invesco</i></li> <li>• <i>Ms Christina Choi, Senior Director, Securities and Futures Commission</i></li> <li>• <i>Mr Choy Peng Wah, CEO, Harvest Global Investments Limited</i></li> <li>• <i>Mr Taylor Hui, Partner, Deacons</i></li> </ul>
12: 30 pm	<b>Closing Remarks</b> <i>Ms Ka Shi Lau</i>
12: 45 pm	<b>Lunch</b>

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#### Registration Details

- The cost of the conference per person is HK\$800 for members of *the HKTA and STEP HK Ltd; and supporting organizations: members of the CFA Institute, the Hong Kong Federation of Insurers, the Hong Kong Institute of Bankers, the Hong Kong Institute of Chartered Secretaries, the Hong Kong Investment Funds Association, the Hong Kong Retirement Schemes Association, the Hong Kong Society of Financial Analysts, and staff of Mandatory Provident Fund Schemes Authority and Securities & Futures Commission.*
- Cost for non-members is HK\$1,000.
- Lunch cost is \$450 per person.

#### Form & Payment

Please complete this registration form and return it to us at the address below as soon as possible with your cheque made payable to **Hong Kong Trustees' Association Ltd.**

1st Delegate \_\_\_\_\_ 2nd Delegate \_\_\_\_\_

Name \_\_\_\_\_ Name \_\_\_\_\_

Job Title \_\_\_\_\_ Job Title \_\_\_\_\_

\* I am / I am not attending the lunch \* I am / I am not attending the lunch

3rd Delegate \_\_\_\_\_ 4th Delegate \_\_\_\_\_

Name \_\_\_\_\_ Name \_\_\_\_\_

Job Title \_\_\_\_\_ Job Title \_\_\_\_\_

\* I am / I am not attending the lunch \* I am / I am not attending the lunch

(\* delete as appropriate)

Cheque total \_\_\_\_\_ Cheque No \_\_\_\_\_

Contact person \_\_\_\_\_ Telephone \_\_\_\_\_

Email \_\_\_\_\_ Fax \_\_\_\_\_

Payments are non-refundable unless the event is cancelled by the Association. Bookings are only confirmed with payment received, on a first-come, first-served basis.

Please mail the form and payment to

HK Trustees' Association Ltd

PO Box 8493, GPO, Hong Kong

If you have any queries in regard to the conference or registration, please contact Diana Bruce at the Association. Phone: 2559-7144 Email: [queries@hktrustees.com](mailto:queries@hktrustees.com)