

Conference Program

2:00pm – 2:30pm	Registration
2:30pm – 2:40pm	Welcome Remarks Ms. Ka Shi Lau, BBS <i>Chairman, Hong Kong Trustees' Association</i>
2:40pm – 3:00pm	Keynote Address Mr. Christopher Hui, GBS, JP <i>Secretary for Financial Services and the Treasury</i>
3:00pm – 3:45pm	Session 1: Regulator Panel Discussion - Expectation on Trustee & Depositary Panelists: Ms. Christina Choi <i>Executive Director, Investment Products Division, Securities and Futures Commission</i> Mr. Alan Au, JP <i>Executive Director (Banking Conduct), Hong Kong Monetary Authority</i> Mr. Eric Cheng <i>Executive Director (Policy), Mandatory Provident Fund Schemes Authority</i> Moderator: Ms. Cynthia Chung <i>Partner, Head of Human Resources & Pensions and Head of Corporate Commercial, Deacons</i>
3:45pm – 4:15pm	Networking Time
4:15pm – 4:45pm	Session 2: Chairman's Fireside Chat with The Honourable Geoffrey Ma, GBM
4:45pm – 4:55pm	Session 3: InvestHK Family Office update on HK Family Office initiatives
4:55pm – 5:40pm	Session 4: Panel Discussion - The Role of Hong Kong Trustees in Family Offices Panelists: Dr. King-lun Au, MH <i>Executive Director, Board Member, Financial Services Development Council</i> Ms. Deirdre Fu <i>Partner, Wealth Planning and Tax, Withers</i> Ms. Carolyn Butler <i>Managing Director, International Fiduciaries</i> Mr. Alvin Yap <i>Group Managing Director and Principal Consultant, A.D. Financial Group – Asian Multi Family Office</i> Moderator: Mr. Michael Shue <i>Vice Chairman, Hong Kong Trustees' Association</i>
5:40pm – 5:50pm	Session 5: HKTA Accreditation Program Ms. Carolyn Butler <i>Chairman of Education Subcommittee, Hong Kong Trustees' Association</i>
5:50pm – 6:00pm	Closing Remarks Mr. Michael Shue <i>Vice Chairman, Hong Kong Trustees' Association</i>

“CERTIFIED TRUST PRACTITIONER™” & “TRUST TRAINING COURSE” CERTIFICATE PRESENTATION CEREMONY AND COCKTAIL RECEPTION

Date: 16 November 2023
Time: 6:30pm – 8:30pm (6:00pm Registration)
Venue: The Hong Kong Club, Garden Lounge
1 Jackson Road, Central, Hong Kong

Presentation Ceremony and Cocktail Reception Rundown

6:00pm – 6:30pm	Registration
6:30pm – 6:35pm	Welcoming Remarks Ms. Ka Shi Lau, BBS <i>Chairman, Hong Kong Trustees' Association</i>
6:35pm – 6:45pm	Speech by Guest of Honor Mr. Laurence Li <i>Chairman, Financial Services Development Council</i>
6:45pm – 7:00pm	Presentation of CTP and TTC Certificates Mr. Laurence Li Ms. Ka Shi Lau, BBS
7:00pm – 7:15pm	Presentation of TTC Certificates Mr. Colin Shaftesley <i>Chairman, Hong Kong Securities and Investment Institute</i>
7:15pm – 7:20pm	Closing Remarks Mr. Michael Shue <i>Vice Chairman, Hong Kong Trustees' Association</i>
7:20pm – 8:30pm	Cocktail continues