

Conference Program

2:00pm – 2:30pm	Registration
2:30pm – 2:40pm	Welcome Remarks Ms. Ka Shi Lau, BBS <i>Chairman, Hong Kong Trustees' Association</i>
2:40pm – 3:00pm	Keynote Address Mr. Christopher Hui, GBS, JP <i>Secretary for Financial Services and the Treasury</i>
3:00pm – 3:45pm	Session 1: Regulator Panel Discussion - Expectation on Trustee & Depositary Panelists: Ms. Christina Choi <i>Executive Director, Investment Products Division Securities and Futures Commission</i> Mr. Alan Au, JP <i>Executive Director (Banking Conduct), Hong Kong Monetary Authority</i> Mr. Eric Cheng <i>Executive Director (Policy), Mandatory Provident Fund Schemes Authority</i> Moderator: Ms. Cynthia Chung <i>Partner, Head of Human Resources & Pensions and Head of Corporate Commercial Deacons</i>
3:45pm – 4:15pm	Networking Time
4:15pm – 4:45pm	Session 2: Chairman's Fireside Chat with The Honourable Geoffrey Ma, GBM
4:45pm – 4:55pm	Session 3: InvestHK Family Office update on HK Family Office initiatives Mr. Jason Fong <i>Global Head of Family Office, Invest Hong Kong</i>
4:55pm – 5:40pm	Session 4: Panel Discussion - The Role of Hong Kong Trustees in Family Offices Panelists: Dr. King-lun Au, MH <i>Executive Director, Board Member, Financial Services Development Council</i> Ms. Deirdre Fu <i>Partner, Wealth Planning and Tax, Withers</i> Ms. Carolyn Butler <i>Managing Director, International Fiduciaries</i> Mr. Alvin Yap <i>Group Managing Director and Principal Consultant A.D. Financial Group – Asian Multi Family Office</i> Moderator: Mr. Michael Shue <i>Vice Chairman, Hong Kong Trustees' Association</i>
5:40pm – 5:50pm	Session 5: HKTA Accreditation Program Ms. Carolyn Butler <i>Chairman of Education Subcommittee, Hong Kong Trustees' Association</i>
5:50pm – 6:00pm	Closing Remarks Mr. Michael Shue <i>Vice Chairman, Hong Kong Trustees' Association</i>

Certificate Presentation Ceremony and Cocktail Reception

6:00pm – 6:30pm

Registration

6:30pm – 6:35pm

Welcoming Remarks

Ms. Ka Shi Lau, BBS

Chairman, Hong Kong Trustees' Association

6:35pm – 6:45pm

Speech by Guest of Honor

Mr. Laurence Li

Chairman, Financial Services Development Council

6:45pm – 7:00pm

Presentation of CTP and TTC Certificates

Mr Joseph Chan, JP

Under Secretary for Financial Services and the Treasury

Mr. Laurence Li

7:00pm – 7:15pm

Presentation of TTC Certificates

Mr. Colin Shaftesley

Chairman, Hong Kong Securities and Investment Institute

Ms. Ka Shi Lau, BBS

7:15pm – 7:20pm

Closing Remarks

Mr. Michael Shue

Vice Chairman, Hong Kong Trustees' Association

7:20pm – 8:30pm

Cocktail continues