

HK TRUSTEES' ASSOCIATION LTD
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A SEMINAR ON

**THE RECENT UK BUDGET AND OTHER UK TAX, TRUST AND REAL ESTATE
ISSUES**

Speakers: Mr John Barnett, Mr Philip Beer and Mr Jon Rollason (Burgess Salmon LLP)

Date: Wednesday, 17th April 2013

Time: 6.00 p.m. – 7.00 p.m.

Venue: HK International Arbitration Centre, 38/F Two Exchange Square,
Central, Hong Kong

Mr John Barnett is a partner in Burgess Salmon's international tax and trusts team. He specialises in the interaction of international, personal and corporate taxes with a particular focus on the United Kingdom. He chairs the Chartered Institute of Taxation's Capital Gains Tax committee and in that role has been a member of the steering group for the UK's statutory residence test for the last 5 years. He is also a member of the independent panel of tax experts set up to oversee the UK's new General Anti-Abuse rule.

Mr Philip Beer joined Burgess Salmon as a partner in 2011 from Simmons & Simmons, having previously worked in the City for Herbert Smith. He specialises in the following practice areas: real estate investment and development, rail franchising and operations, energy, infrastructure and major projects (including PFI and PPP), and corporate occupier. In addition to leading our rail property team, handling access and railway regulation, franchising and operational issues, Philip advises a wide range of clients on all aspects of real estate. This has included advising on major public sector and private sector infrastructure and energy projects including PFI and PPP deals, investment property work and several major redevelopment projects.

Mr Jon Rollason joined Burgess Salmon in 2010 after spending 5 years working in the Private Client department at Macfarlanes in London. He graduated from Bristol University in 2000 with a degree in law, studied for the LPC at the University of the West of England and qualified as a solicitor in 2005. He specialises in international trusts and tax planning.

The UK's tax landscape is changing and the 2013 Budget, and subsequent Finance Bill, include some significant and longer-term measures which will significantly alter the UK's tax code. In this talk, we highlight some of the main points in the Budget:

- High-value residential property in the UK: what's changing and what are the options
- the Statutory Residence Test: the first attempt in 200 years at defining what it means to be resident in the UK
- The General Anti-Abuse Rule: how it will change tax planning permanently
- Changes to anti-avoidance rules for offshore trusts and companies
- Domicile

Those interested should register using the attached seminar enrolment form.

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SEMINAR ENROLMENT FORM

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The cost per person is HK\$300 for members of the HK Trustees' Association Ltd* and STEP, and HK\$400 for non-members. (*Any staff, not only the nominated representative of the HKTA member, can attend the seminar at a cost of \$300). Applications for ten or more members can enrol at a special discount fee of \$275 per person. Please complete this form and return it to us at the above address with your cheque made payable to **HK Trustees' Association Limited**.

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