# <u>Trust Training Certificate Course Part A (10th cohort) / Part B Stream 1 (7th cohort) / Part B Stream 2 (6th cohort) eCourse</u>

## **Enrolment Page**

All units will be offered via taped class videos.

There are 7 units under each of Part A, Part B stream 1 and Part B Stream 2.

There are two streams for Part B – Stream 1 (private trusts) and Stream 2 (collective investment scheme/ retirement scheme)

#### **Enrolment links**

	Full Course ONLY	Full course + Exam	Enrolment deadline for package purchasing
Part A	click here	click <u>here</u>	14 March 2023 (Tue)
Part B Stream 1	click here	click <u>here</u>	6 April 2023 (Thu)
Part B Stream 2	click here	click <u>here</u>	6 April 2023 (Thu)

#### **Discounts:**

Corporate bulk discount: (please contact the Secretariat at 3511 6036 for details)

5% off for 3 to 5 employees from the same organisation

10% off for over 5 employees from the same organisation

For enrolments of standalone units, please click the enrolment links below (no discount)

#### Unit for Part A

Unit 1: Introduction to Trusts

Unit 2: Types of Trusts and when appropriate

Unit 3: Administration and Management of Trusts

Unit 4: Other Estate Planning Vehicles

Unit 5: Trusts compared with other Estate Planning Vehicles

Unit 6: Trusts and Compliance

Unit 7: Trust Jurisdiction Comparison

Enrolment deadline (for both eCourse and examination): 14 March 2023 (Tue)

### **Unit for Part B Stream 1**

Unit 8: Other Trust Vehicles in Details

Unit 9: The Contents of Trusts and Drafting

Unit 10: <u>Testamentary Issues & Avoiding Testamentary Disputes</u>

Unit 11: <u>International Taxation – Part 1</u>

Unit 13: Family Offices

Unit 14: Foundations Law – Part 1

Unit 17: Trusts and Issues for PRC Nationals

Enrolment deadline (for both eCourse and examination): 6 April 2023 (Thu)

## **Unit for Part B Stream 2**

Unit 11: International Taxation – Part 1

Unit 17: Trusts and Issues for PRC Nationals

Unit 18: Trusts for Security Arrangements, Commercial and Employee Benefit Needs

Unit 19: Collective Investment Schemes – Part 1 Private Arrangements

Unit 20: Collective Investment Schemes – Part 2 Public Offering Arrangements

Unit 21: <u>Hong Kong Mandatory Retirement Schemes Trusts - MPF</u>
Unit 22: <u>Hong Kong Private Retirement Schemes Trusts - ORSO</u>

Enrolment deadline (for both eCourse and examination): 6 April 2023 (Thu)

Each TTC unit is eligible to CPD points of HKTA, SFC, PWMA.

## Examination

The examination for Part A will be held from 9:15am to 10:45am on 15 April 2023 (Sat)

The examination for Part B Steam 1 and 2 will be held from 9:15am to 10:45am on 13 May 2023 (Sat)

Please click <u>here</u> for examination enrolment.