<u>Trust Training Certificate Course Part A (10th cohort) / Part B Stream 1 (7th cohort) /</u> <u>Part B Stream 2 (6th cohort) eCourse</u>

Enrolment Page

All units will be offered via taped class videos.

There are 7 units under each of Part A, Part B stream 1 and Part B Stream 2.

There are two streams for Part B – Stream 1 (private trusts) and Stream 2 (collective investment scheme/ retirement scheme)

Enrolment links

	Full Course ONLY	Full course + Exam	Enrolment deadline for package purchasing
Part A	click <u>here</u>	click <u>here</u>	14 March 2023 (Tue)
Part B Stream 1	click <u>here</u>	click <u>here</u>	6 April 2023 (Thu)
Part B Stream 2	click <u>here</u>	click <u>here</u>	6 April 2023 (Thu)

Discounts:

Corporate bulk discount: (please contact the Secretariat at 3511 6036 for details) 5% off for 3 to 5 staffs from the same organisation 10% off for over 5 staffs from the same organisation

For enrolments of standalone units, please click the enrolment links below (no discount)

Unit for Part A

Unit 1: Introduction to Trusts Unit 2: Types of Trusts and when appropriate Unit 3: Administration and Management of Trusts Unit 4: Other Estate Planning Vehicles Unit 5: Trusts compared with other Estate Planning Vehicles Unit 6: Trusts and Compliance Unit 7: Trust Jurisdiction Comparison

Enrolment deadline (for both eCourse and examination): 14 March 2023 (Tue)

Unit for Part B Stream 1

Unit 8: <u>Other Trust Vehicles in Details</u> Unit 9: <u>The Contents of Trusts and Drafting</u> Unit 10: <u>Testamentary Issues & Avoiding Testamentary Disputes</u> Unit 11: <u>International Taxation – Part 1</u> Unit 13: <u>Family Offices</u> Unit 14: <u>Foundations Law – Part 1</u> Unit 17: <u>Trusts and Issues for PRC Nationals</u>

Enrolment deadline (for both eCourse and examination): 6 April 2023 (Thu)

Unit for Part B Stream 2

Unit 11: <u>International Taxation – Part 1</u> Unit 17: <u>Trusts and Issues for PRC Nationals</u> Unit 18: <u>Trusts for Security Arrangements, Commercial and Employee Benefit Needs</u> Unit 19: <u>Collective Investment Schemes – Part 1 Private Arrangements</u> Unit 20: <u>Collective Investment Schemes – Part 2 Public Offering Arrangements</u> Unit 21: <u>Hong Kong Mandatory Retirement Schemes Trusts - MPF</u>

Unit 22: Hong Kong Private Retirement Schemes Trusts – ORSO

Enrolment deadline (for both eCourse and examination): 6 April 2023 (Thu)

Each TTC unit is eligible to CPD points of HKTA, SFC, PWMA.

Examination

The examination for Part A will be held from 9:15am to 10:45am on 15 April 2023 (Sat)

The examination for Part B Steam 1 and 2 will be held from 9:15am to 10:45am on 13 May 2023 (Sat)

Please click here for examination enrolment.