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# TACT Loan Capital and Capital Markets Conference 2024, London Monday, 13 May 2024

**TACT - The Association of Corporate Trustees (TACT)**, in partnership with **Baker McKenzie**, would like to invite you to attend its upcoming **Loan Capital & Capital Markets Conference**, to be held at the Baker McKenzie offices in London, on Monday, 13 May 2024.

During the afternoon, there will be a series of panels and talks covering recent restructurings, the use of generative AI and digitisation in the corporate trust and capital markets industry and much more. Please come ready to discuss these and other hot topics!

The conference will be followed by a drinks reception from 18:00 hrs. Registration commences at 13:30 hrs for a 14:00 hrs start.

To register, please click on the button on the right-hand side column of this invite.

We look forward to seeing you on the 13th May!

#### TACT & Baker McKenzie.

Register

### About this event



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Monday, 13 May 2024

13:30 hrs Registration

14:00 hrs Start of event proper



Baker McKenzie, 280 Bishopsgate, London EC2M 4RB

For any questions about this event, contact: Elmie Gonzales

Accessibility: In light of Baker McKenzie's commitment to becoming more accessible we aim to ensure our events are fully inclusive and accessible to all attendees. If you need any support or adjustments to attend, please contact Elmie Gonzales via email: elmie.gonzales@bakermckenzie.com

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# **TACT - Loan Capital & Capital Markets**

## Conference 13 May 2024

### Agenda

13.30 – 14:00	Arrival and Coffee		
14:00 – 14:15	Welcome		Helena Giles Simon Porter
14:15 – 14:45	A new era of stress: 5 key takeaways from recent restructurings	A brief overview of recent restructurings and lessons learned (eg. Adler, Galapgagos)	Priyanka Usmani
14:45 -15:30	It hasn't gone to plan tales from the trenches	An exploration of key considerations when transactions cease to perform as expected and the trustee is called into action	Panel discussion Hugh Lyons Grace Hui Charlotte Drake (Moderator) Alper Deniz
15:30 – 16:00	Coffee		
16:00 – 16:30	Generative AI: Is the future now?	A primer on generative Artificial Intelligence	
16:30-17:15	Panel discussion: How to adapt to the changing landscape	A discussion on the use of digitisation and AI in the corporate trust and capital market industry. How can AI help streamline transaction documents? Can we use AI to run a trustee consent process?	Panel discussion James Tanner (moderator) Stuart Mason Chris English Apex

17:15 – 17:50	The trustee crystal ball: horizon scanning	How can we avoid re- structuring – US and NY	Panel discussion Charles Farnsworth
17:50 – 18:00	Wrap-up and closing remarks		Sarah Porter
18:00 – 20:00	Drinks and canapés		