

HK TRUSTEES' ASSOCIATION LTD
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A SEMINAR ON
COMMON MISTAKES IN ESTATE PLANNING – LESSONS TO BE LEARNED

Speaker: Mr Alfred Ip (Partner, Oldham, Li & Nie)

Date: Tuesday, 20 June 2017

Time: 17:45 – 19:00

Venue: Hong Kong International Arbitration Centre, 38th Floor Two Exchange Square, 8 Connaught Place, Central, HK

The speaker: Mr. Alfred IP, the Partner of Oldham, Li & Nie, was qualified as Solicitor in Hong Kong in 2000, and was made Partner in the Dispute Resolution team in 2007. He is a notary public, a member (TEP) of the Society of Trust and Estate Practitioners (STEP), a Mediator accredited by CEDR, and a member of the Chartered Institute of Arbitrators. In March 2017, he sat as an assistant District Judge.

Since starting as a litigator, Alfred's practices extend to both non-contentious and contentious probate. On non-contentious probate, Alfred assists heirs (both local and foreign) on obtaining probate and letters of administration in Hong Kong, and administering the estate by, *inter alia*, collecting and liquidating assets for distributions, usually involving real property, stocks and shares, and other valuables. On the contentious side, Alfred successfully acts for parties in probate and related actions. Apart from propounding wills, he also advises on removing executors or administrators, seeking guardianship orders pursuant to the Mental Health Ordinance (Cap.136), and claims pursuant to the Inheritance (Provision for Family and Dependents) Ordinance (Cap.481).

With the full spectrum of experience in probate, Alfred can provide practical advice to a client's estate planning, from a properly drafted will to a complex trust situation, with the aim of avoiding any potential pitfalls that may lead to family disputes.

The talk: Further to a very interesting seminar delivered by Alfred back in April concerning Non-Contentious Probate, we are glad to invite Alfred back to our stage again to talk about common mistakes made by people in their estate planning. He will also illustrate these by using life cases that he handled, so that audience can draw valuable learning points from them.

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SEMINAR ENROLMENT FORM

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The cost per person is HK\$300 for members of the HK Trustees' Association Ltd* and STEP, and HK\$400 for non-members. (*Any staff, not only the nominated representative of the HKTA member, can attend the seminar at a cost of \$300). Applications for ten or more members can enroll at a special discount fee of \$275 per person.

Please complete this form and return to us at the above address with your cheque made payable to “**HK TRUSTEES' ASSOCIATION LTD**”.

Alternatively, please deposit to our account no. 447-0-024582-3 with Standard Chartered Bank and send us the receipt with this form by email.

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Cheque total: _____ Cheque No. _____

Contact Person: _____ Telephone: _____

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(NB: Payments are non-refundable unless the event is cancelled by the Association. Bookings are only confirmed with payment, on a first-come, first-served basis)