

HK TRUSTEES' ASSOCIATION LTD
c/o Deacons
6/F Alexandra House
Chater Road, Central, Hong Kong

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A SEMINAR ON
BUSINESS FAMILY GOVERNANCE

Speaker: Mr. Zac Lucas, Partner, Gowling WLG (Singapore)
Date: 30 August 2017
Time: 5:45 p.m. – 7:00 p.m.
Venue: Deacons, 14/F Alexandra House, 18 Chater Road, Central, HK

Mr. Zac Lucas is a Partner and head of private client at Gowling WLG (Singapore). He is a Solicitor admitted to practice in England and Wales, also previously admitted in the BVI and Anguilla. Zac is a registered foreign lawyer in Singapore who practices all areas of international private client law.

This seminar will cover the following:

1. Governance Planning explained
2. Sources of dispute and conflict in family businesses
3. Governance Planning Options critically assessed:
 - a. Family Chart;
 - b. Shareholder Agreements;
 - c. Enhanced Member Rights (M&A Amendments);
 - d. Reserved Power Trusts;
 - e. Private Trust Companies;
 - f. Governance Purpose Trust – assessed and explained
4. Business Family Liquidity Planning
5. Establishing a Family Unit Trust / Fund
6. Foreign Ownership Restrictions
7. International Governance by way of delegated authority
8. Summary of Client and Market considerations

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SEMINAR ENROLMENT FORM

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The cost per person is HK\$400 for members of the HK Trustees' Association Ltd* and STEP, and HK\$450 for non-members. (*Any staff, not only the nominated representative of the HKTA member, can attend the seminar at a cost of \$400). Applications for ten or more members can enroll at a special discount fee of \$375 per person.

Please complete this form and return it to us at the above address with your cheque made payable to “**HK TRUSTEES' ASSOCIATION LTD**”.

Alternatively, please deposit to our account no. 447-0-024582-3 with Standard Chartered Bank and send us the receipt with this form by email.

Name of Member/Company _____

Name(s) of attendee(s) _____

Cheque total: _____ Cheque No. _____

Contact Person: _____ Telephone: _____

Email: _____ Fax: _____

(NB: Payments are non-refundable unless the event is cancelled by the Association. Bookings are only confirmed with payment, on a first-come, first-served basis.)