

SEMINAR ON

Charities Law and Practice in Hong Kong

Speaker : Mr Stefano Mariani - Counsel and Head of Tax & Trusts, Deacons, Hon. Secretary of the Hong Kong Trustees' Association

Date : Monday, 23 September 2019

Time : 5:30 p.m. – 6:30 p.m.

Venue: : Offices of Deacons, 14/F Alexandra House, Chater Road, Central, HK

CPD : One Point for HKTA Certified Trust Practitioner TM

The speaker:

Stefano Mariani, MA (Oxon), MSc (LSE), of Lincoln's Inn, Barrister is a solicitor admitted in Hong Kong and a barrister admitted in England and Wales. He is Counsel and Head of the tax and trusts practice at Deacons. Mr Mariani is a lecturer in revenue law at Hong Kong University and also a regular contributor to legal and industry publications, including the Asia Pacific Tax Bulletin, Hong Kong Law Journal, and the Asia Pacific Journal of Taxation. He is a contributing author to the seminal *Encyclopaedia of Hong Kong Taxation* and an honorary fellow of the Asian Institute of International Financial Law.

The talk will cover:

1. Introduction to charities and charities law in Hong Kong
2. The four classical charitable objects: relief of poverty, advancement of education, advancement of religion, and the public benefit - what do these mean today?
3. Summary and assessment of the different kinds of entities that may be used for charitable purposes, including trusts and companies limited by guarantee
4. The anatomy of a section 88 application for recognition of charitable status
5. Duties of charitable trustees and members of a charitable company limited by guarantee and an introduction to the doctrine of cy-près
6. A practical guide to administering charities in Hong Kong: issues, challenges, and red flags
7. Dealing with donors
8. The future of charities law and practice in Hong Kong

SEMINAR ENROLLMENT FORM

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Seminar Fee : HK\$400 (member); HK\$450 (non-member)
CPD : One Point for HKTA Certified Trust Practitioner TM

Name of Company _____

Name(s) of attendee(s) _____

Contact Person: _____ Phone: _____

(Please provide email address of each attendee for sending confirmation and attendance certificate)

Email: _____ Mobile: _____

Payment (please tick as appropriate)

☐ HK\$400 (member) x _____ Person = HK\$ _____

☐ HK\$450 (non-member) x _____ Person = HK\$ _____

Payment method (please tick as appropriate)

☐ Cheque payment (made payable to “HK TRUSTEES’ ASSOCIATION LTD”) is attached and sent to **HKTA, Room 1103, 11/F., V Heun Building, 138 Queen’s Road Central, HK**

☐ By bank transfer (**Standard Chartered Bank A/C No.: 447-0-024582-3**). Please email the bank receipt (indicate attendee’s full name and seminar date on it) to **irislau@hktrustees.com**

e-Receipt will be issued in favour of company name unless otherwise stated:

Do you require an attendance certificate? (please tick as appropriate)

☐ Yes (attendees must sign in and out at the seminar and be present throughout the seminar)

☐ No

☐ I agree to receive correspondence from HKTA about its upcoming seminars, training courses, conferences and related activities.

Note:

1. Post-dated cheque will NOT be accepted.
2. Payment are non-refundable unless the event is cancelled by the Association.
3. Seat reservation is confirmed on a first-come first-served basis with full payment.
4. e-Attendance certificate will be issued within 10 working days after the seminar.