

Joint Industry FATCA Seminar

March 28th, 2012, HKCEC, S221



TIME	PROGRAMME			
08:20 – 09:00	Registration			
09:00 – 09:05	Welcoming Remarks Isabella Chan , HKIFA Executive Committee Member & Regulatory Subcommittee Chairman Ka Shi Lau , HKTA Chairman & Retirement Schemes Subcommittee Chairman			
09:05 – 09:55	Overview Karl J. Paulson Egbert , Registered Foreign lawyer, Dechert Charles Kinsley , Tax Principal, KPMG China Angelica Kwan , Partner, U.S. Tax, PricewaterhouseCoopers Hong Kong			
09:55 – 10:10	Coffee Break			
10:10 – 11:15	Breakout Session 1 Asset Management, Fund Distribution and Trustee Isabella Chan , HKIFA Executive Committee Member and Regulatory Subcommittee Chairman Karl J. Paulson Egbert Registered Foreign Lawyer, Dechert Charles Kinsley , Tax Principal, KPMG China Mark Oh , Head of Tax, Asia Pacific, BlackRock (Hong Kong) Ltd. David Weisner , U.S. Tax Counsel for Asia Pacific, Citibank, N.A.	Breakout Session 2 MPF and ORSO Angelica Kwan Partner, U.S. Tax, PricewaterhouseCoopers Hong Kong Ka Shi Lau , HKTA Chairman & Retirement Schemes Subcommittee Chairman Loretta Lam , HKTA Executive Committee Member	Breakout Session 3 Insurance Y-Le Ho , Senior Manager, U.S. Tax, PricewaterhouseCoopers Hong Kong Jeffrey Woo , Associate Director, Financial Advisory Services, Ernst & Young Advisory Services Limited Lennard Yong Councillor of Life Insurance Council, HKFI Hon Yuen Director, Advisory, KPMG China	Breakout Session 4 Private Trust Polly Tsang , Senior Manager, U.S. Tax, PricewaterhouseCoopers Hong Kong Richard Weisman Partner – Hong Kong, Baker & McKenzie
EMCEE:	Sam Yu , HKIFA Executive Committee Member and Regulatory Subcommittee Vice Chairman			

* Please note that the programme and speakers are subject to change.