



INFRASTRUCTURE CONFERENCE 2017: The Path to the Belt and Road

26 September 2017, Hong Kong

Program (as of 17 Aug 2017)

Location: Renaissance Hong Kong Harbour View Hotel - Concord & Oasis Room, 8/F
(1 Harbour Road, Wan Chai, Hong Kong)

Plenary Session

08:15-08:30 **Delegate Check-in**

08:30-08:40 **Welcome Remarks**

- **Mark Austen, CEO, ASIFMA**

08:40-08:50 **Keynote 1**

- **Eddie Yue**, Deputy Chief Executive, **Hong Kong Monetary Authority (HKMA)**, and Director, **HKMA Infrastructure Financing Facilitation Office (IFFO)**

08:50-09:00 **Keynote 2**

- **Sherry Madera**, Special Adviser for Asia, **City of London**

09:00-10:00 **Panel 1: Project structures, risk assessment, procurement and planning process – bankability of projects**

- **Matthew Bisley**, Partner, **Allen & Overy**
- **Neal Beatty**, Partner & General Manager, **Control Risks**
- **Peter Burnett**, Regional Head of Corporate Finance, Greater China and North Asia, **Standard Chartered**

10:00-10:30 **Coffee Break**

10:30-11:30 **Panel 2: The role of multilaterals and development banks**

- Green finance element
- **Leslie Maasdorp**, CFO, **New Development Bank (NDB)**
- **Jordan Schwartz**, Director, Infrastructure, Guarantees and PPPs, **The World Bank**
- **Asian Development Bank (ADB)**
- **Standard Chartered (Moderator)**

11:30-12:30 **Panel 3: Project Bonds VS Project Loans**

- Mechanics of issuance of debt – parties, roles and tasks
- Marketing, pricing and issuance process
- Securitization
- FX
- **Cristina Chang**, MD, Project & Infrastructure Finance, **Citi**

12:30-13:30 **Lunch**

Breakout Session 1

- 13:30-14:15 **Panel 4: Infrastructure investment considerations**
- Project bond investor base
 - Key considerations for investors
 - **James Arnold**, Head of Asia Debt Syndicate, **Citi**
- 14:15-15:00 **Panel 5: Credit enhancement, insurance and credit rating**
- Capital relief from insurance
 - **Les Collett**, Regional Director, Structured Credit & Political Risk Asia, **Aon Risk Solutions**
 - **Kiyoshi Nishimura**, CEO, **Credit Guarantee & Investment Facility (CGIF)**
 - **Tom Haddrill**, Country Manager, Hong Kong, **Lloyds**
 - **Sherry Madera**, Special Adviser for Asia, **City of London** (*Moderator*)
- 15:00-15:30 **Coffee Break**
- 15:30-16:15 **Panel 6: Disclosure and reporting**
- 16:15-17:00 **Panel 7: The implications for the Belt and Road**
- **Andrew Kinloch**, Specialist Advice on Infrastructure Finance in Asia, **Logie Group**
 - **Surya Bagchi**, Global Head, Project & Export Finance, **Standard Chartered**
- 17:00 **Concluding Remarks**
- **Mark Austen**, CEO, **ASIFMA**

Breakout Session 2 - Sponsored by Citi

Infrastructure Financing: An International Perspective

Spotlight on Bangladesh and Sri Lanka

- 13:30-14:15 **Opening Panel: Infrastructure Financing: An International Perspective**
- **Project owners / Investors along OBOR, moderated by Citi representative**
- 14:15-14:30 **Keynote: Regional Update in One Belt One Road - Sri Lanka and Bangladesh**
- **Senior Citi representative**
- 14:30-14:45 **Keynote: Sri Lanka Infrastructure Financing Policies and Opportunities**
- **Public Sector Speaker from Sri Lanka**
- 14:45-15:00 **Keynote: Bangladesh Infrastructure Financing Policies and Opportunities**
- **Public Sector Speaker from Bangladesh**
- 15:00-15:30 **Coffee Break**
- 15:30-16:15 **Project Showcase - Sri Lanka**
- **4 corporates from Sri Lanka**
- 16:15-17:00 **Project Showcase - Bangladesh**
- **4 corporates from Bangladesh**

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