

The Hong Kong Trustees' Association is the premier independent body representing the trust and fiduciary services industry in Hong Kong. Membership provides a forum for members to network with other trust and associated industry practitioners.

Our mission is:

- to represent the trust industry in promoting high standards of professionalism and corporate governance;
- to contribute towards advancing the status of Hong Kong trust professionals and the industry internationally;
- to represent the industry to the government, the media, local and international professional bodies and the public in promoting Hong Kong as an international trust and fiduciary services centre; and
- to promote high standards for the industry by the issuance of Best Practice Guides applicable to corporate trusts, pension schemes, private trusts and charitable trusts.

To achieve our mission, the Association has formed sub-committees and special purpose groups charged with the following key objectives.

### **Education and Training Sub-committee**

This sub-committee is responsible for raising the awareness of the members to general topics of interest to the trust industry and trustees' business in Hong Kong, and arranging training sessions, industry conferences, forums and other events for members to enhance their knowledge and for net-working. We also encourage new entrants to the trust profession by providing incentives to undergraduate studies or research in trust and equity.

### **Legislative & Regulatory Sub-committee**

This sub-committee is responsible for keeping the Association apprised of legislative and regulatory developments in Hong Kong affecting the trust industry. It coordinates the Association's responses and comments on proposed legislative and regulatory changes. Where appropriate, it reaches out to the membership to solicit the industry's views.

### **China Development Sub-committee**

This sub-committee is responsible for monitoring trust developments in China and trust solutions for PRC residents; and to raise the awareness of our members to these matters.

### **Retirement Schemes Sub-committee**

This sub-committee works closely with various stakeholders of the pension and regulated fund industries to strive for enhanced development overall and to promote higher standards of professionalism and pension / fund governance.

### **Joint Committee on Trust Law Reform**

This sub-committee is responsible for lobbying the Financial Services and Treasury Bureau, the Legislative Council and other relevant bodies on trust law reform primarily with regard to the Trustee Ordinance but also in regard to peripheral legislation and areas affecting trustee and trust business in order to create an internationally competitive trust jurisdiction in Hong Kong.

### **Best Practice Sub-committee**

The objective of the Best Practice Sub-committee is to promote best practice for the trust industry in Hong Kong on an ongoing and evolving basis. It aims to assist members in education and application through the issuance of Best Practice Principles and Guidelines. These Principles and Guidelines will help raise standards in our industry and provide better credibility for Hong Kong trust practitioners.

### **Advantages of Membership**

Our membership covers all key corporate and private trust companies in Hong Kong.

The Association provides cost effective training for practitioners in the trust industry. Special member rates apply for association seminars. Membership also provides access to other professional education forums and information at special discounts.

The Association makes available a forum for members to raise issues and concerns and discuss developments in the industry locally and overseas. Access to summaries of seminars, recent developments and upcoming events is available via our website.

Please refer to our website [www.hktrustees.com](http://www.hktrustees.com) for membership rates and to download a membership form or contact us for more information on [queries@hktrustees.com](mailto:queries@hktrustees.com).

香港信託人公會乃代表香港信託及受託人服務業的首要獨立團體，為其會員提供專業平台與其他信託及受託人服務業者建立脈絡。

公會的使命：

- 代表信託行業以推廣更高水平的專業性及企業管治標準;
- 致力提升香港信託業及業界人士在國際上的地位;
- 對政府、媒體、本地與國際專業組織及公眾而言，代表業界促進香港作為信託及受託人服務中心的地位; 及
- 透過發行有關企業信託、退休計劃、私人信託及慈善信託的最佳作業指引，推動行業的更高水平。

為達成我們的使命，公會成立了不同的籌委會及專責小組，負責下述各項重要目標。

#### **教育及培訓小組委員會**

此小組委員會專責提高會員對香港信託業及信託人業務的廣泛專題的關注，並安排培訓課程、行業研討會、論壇及其他活動以增強會員之知識及人脈網絡。小組委員會亦透過向信託及平衡法相關之大學課程及研究提供獎勵，以鼓勵新人投身於信託專業行列。

#### **立法與規管小組委員會**

此小組委員會專責協助公會評估有關香港法規及條例發展對信託業的影響。此小組委員會亦協調公會對草擬法規及條例修訂的回應及意見。如合適，此小組委員會可接觸公會之會員以尋求業界的意見。

#### **中國發展小組委員會**

此小組委員會專責跟蹤中國的信託發展情況及適用中國居民的信託解決方案，並提高會員對有關方面的瞭解。

#### **退休計劃小組委員會**

此小組委員會與退休金及核准基金界別的各持份者緊密合作，以推動業界的整體發展，並推廣更高的專業水平，及致力提升退休金或基金的管治。

#### **信託法規改革聯合委員會**

此聯合委員會專責向財經事務及庫務局、立法會及其相關團體，就受託人條例及相關法例的信託法改革方案及對信託業界具影響的事宜進行遊說，從而為香港創造具競爭力的國際信託司法體系。

### **最佳行業準則小組委員會**

最佳行業準則小組委員會的目標乃持續不斷地推廣香港信託業的行業標準。它旨在通過發行最佳作業原則及實踐指引，教育和協助會員在實際業務運作中落實並應用這些最佳行業準則。是類原則和指引將有助於提升我們的行業專業水平，並增加香港信託從業人員的信譽。

### **會員權益**

香港信託人公會之會員涵蓋香港所有主要企業及私人信託公司。

公會為信託業從業員提供具成本效益的培訓；會員在參與公會舉辦的研討會時可享有會員特惠收費，更可透過公會提供的途徑以特別折扣參與其他專業教育論壇及取得資訊。

公會籌劃論壇讓會員交流有關行業的問題及關心的事項，並探討本地及海外信託業的發展等。透過公會的網頁，會員可獲取各研討會的摘要、行業最新動態及即將舉行的活動訊息。

要獲取會員費用資料及下載會員申請表格，請瀏覽公會網頁[www.hktrustees.com](http://www.hktrustees.com)。如欲獲取更多資訊，請電郵至[queries@hktrustees.com](mailto:queries@hktrustees.com) 與本公會聯絡。