

## WEBINAR ON

### Taiwan CFC, CRS and other updates on the overall tax implications on Taiwan HNWI's

**Speaker:** Michael Wong / Peggy Chiu, partners of Baker McKenzie Taipei  
**Date:** Tuesday 26 April 2022  
**Time:** 5:00pm – 6:00pm  
**Format:** Webinar by using WebEx (log-in details will be provided 2 days prior to the webinar)  
**Language:** English  
**Fee:** HK\$250 (member); HK\$300 (non-member)  
**CPD point:** One point for HKTA Certified Trust Practitioner <sup>TM</sup>

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#### **This session will cover:**

1. The current status in Taiwan on CRS and Economic Substance
2. The impact of the Taiwan CFC rules on Taiwan resident HNWI's
3. CFC tax implications on trusts, offshore companies and other vehicles
4. Pitfalls and Opportunities for Planning

#### **About the speakers:**

**Michael Wong** heads the tax and wealth management sub-group in Taipei, and as part of his practice has extensive experience working with private families and private banks dealing with international tax, legal, compliance and estate issues for the Greater China region. He also sits on the Baker global Executive Committee and has various management and board responsibilities with respect to the global operation of Baker & McKenzie.

**Peggy Chiu** has considerable experience in assisting and representing clients in banking and finance matters, in particular in wealth management and financing projects. She leverages her expertise as being both a lawyer and CPA to conduct onshore and offshore wealth planning, estate planning and corporate restructuring by using equity, trust, insurance or financing tools for clients with cross border legal, compliance and tax issues such as CRS, CFC and economic substance.

**Important note:** Webinar facility will be provided by HKSI. In order to create access to the HKSI WebEx platform, participants' names and email addresses will be passed to HKSI upon registration with HKTA. A link will be provided to each participant 2 days prior to each webinar.

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## WEBINAR ENROLLMENT FORM

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Name of Company \_\_\_\_\_

Name(s) of Attendee(s) \_\_\_\_\_

Contact Person: \_\_\_\_\_ Phone: \_\_\_\_\_

(Please provide email address of each attendee for sending confirmation and attendance certificate)

Email: \_\_\_\_\_ Mobile: \_\_\_\_\_

**Fee & Payment** (please tick as appropriate)

☐ HK\$250 (HKTA/STEP member) x \_\_\_\_\_ Person = HK\$ \_\_\_\_\_

☐ HK\$300 (non-member) x \_\_\_\_\_ Person = HK\$ \_\_\_\_\_

**Payment method** (please tick as appropriate)

- ☐ Cheque payment (payable to “**HK TRUSTEES’ ASSOCIATION LTD**”) is attached and sent to **HKTA, Room 745, 7/F, Grand Millennium Plaza, 181 Queen’s Road Central, HK**
- ☐ By bank transfer (**Standard Chartered Bank A/C No. 447-0-024582-3**). Please email the bank receipt (indicate attendee’s full name and seminar date on it) to [carmenwong@hktrustees.com](mailto:carmenwong@hktrustees.com)

e-Receipt will be issued in favour of company name unless otherwise stated: \_\_\_\_\_

**Do you require an attendance certificate?** (please tick as appropriate)

- ☐ Yes (**attendees must provide and sign in the e-seminar with the same full name**)  
HKTA CTP no: \_\_\_\_\_
- ☐ No

**Personal data** (please tick)

☐ I agree to have my name and email address sent to HKSI for the purpose of attending the webinar

**Future Communication**

☐ I agree to receive correspondence from the HKTA about its upcoming seminars, training courses, conferences and related activities. (Your data will not be used for other purposes and is held under strict controls in accordance with the Hong Kong Data Privacy Ordinance.)

**Notes:**

1. Post-dated cheque will **NOT** be accepted.
2. Payment is non-refundable unless the event is cancelled by the Association.
3. The e-Attendance certificate will be issued within 10 working days after the webinar. **Attendees must provide and sign in the webinar with the same full name provided in this enrolment form.**
4. In order to be eligible to HKTA CPD hours, participants are required to attend the entire webinar from 5:00pm to 6:00pm. Webinar recording is **NOT** available.
5. No CPD point will be granted if the attendee is late or early departure for 10 minutes for the webinar.