

## WEBINAR on eMPF: Successful Data Management & Migration

Speakers: Angelina Ng, Partner & Pensions Governance, Capco APAC  
Peter Lammer, Data Strategy & Governance, Capco HK  
Eric Fairchild, Insurance Delivery Lead, Capco US

Date: Wednesday, 26 October 2022

Time: 5pm – 6pm

CPD point: One point for HKTA Certified Trust Practitioner™

Fee: HK\$250 (member); HK\$300 (non-member)

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The imminent need to transform their business and migrate their MPF data to a new centralized eMPF administration platform is presenting Trustees with both challenges and opportunities in terms of preparing data, migrating data, and the pitfalls that you should avoid.

This webinar will cover:

- Overview of the eMPF
- Importance of data preparation
- Data migration activities
- The common pitfalls of data migrations – and how to avoid them

### About the speakers:

#### **Angelina Ng, Partner & Pensions Governance, Capco APAC**

Angelina Ng is a Partner at Capco APAC. She has extensive experience in Capital Markets, across both Buy side and Sell particularly in Asset Servicing across operations, process re-engineering, operational risk and regulatory compliance and governance. She has assisted clients with the design, implementation and execution of regional compliance and governance frameworks for various regional regulators in Asia Pacific, including the MPFA, MAS and offshore centres.

#### **Peter Lammer, Data Strategy & Governance, Capco HK**

Peter is a well-versed data governance and data management professional with a long track record in defining strategy and delivering complex data related projects across the APAC region. He brings a wealth of experience in information architecture, complex data migration, data quality and metadata management, having worked with several banks, insurers, and airlines in APAC.

#### **Eric Fairchild, Insurance Delivery Lead, Capco US**

Eric is responsible for assisting clients with organizing and delivering large efforts, project and program leadership, executive management, agile transformation, and stand up of program / delivery offices, with deep experience in merger / acquisition, divestiture, and book of business migration work. Prior to Capco, Eric held executive positions at Accenture and Cigna, across annuities / pension, retirement, life, and health businesses.

**Important note:** Webinar facility will be provided by Hong Kong Securities and Investment Institute (HKSI). In order to create access to the HKSI WebEx platform, participants' names and email addresses will be passed to HKSI upon registration with HKTA. A link will be provided to each participant 2 days prior to each webinar.



香港信託人公會  
Hong Kong Trustees' Association

## WEBINAR ENROLLMENT FORM

Topic: eMPF: Successful Data Management & Migration  
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Name of Company \_\_\_\_\_

Name(s) of Attendee(s) \_\_\_\_\_

Contact Person: \_\_\_\_\_ Phone: \_\_\_\_\_

(Please provide email address of each attendee for sending confirmation of webinar link and attendance certificate)

Email: \_\_\_\_\_ Mobile: \_\_\_\_\_

**Fee & Payment** (please tick as appropriate)

☐ HK\$250 (member) x \_\_\_\_\_ Person = HK\$ \_\_\_\_\_

☐ HK\$300 (non-member) x \_\_\_\_\_ Person = HK\$ \_\_\_\_\_

**Payment method** (please tick as appropriate)

- ☐ Cheque payment (payable to “HK TRUSTEES’ ASSOCIATION LTD”) is attached and sent to **HKTA, Room 745, 7/F, Grand Millennium Plaza, 181 Queen’s Road Central, HK**
- ☐ By bank transfer (**Standard Chartered Bank A/C No. 447-0-024582-3**). Please email the bank receipt (indicate attendee’s full name and seminar date on it) to [carmenwong@hktrustees.com](mailto:carmenwong@hktrustees.com)

e-Receipt will be issued in favour of company name unless otherwise stated: \_\_\_\_\_

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- ☐ Yes (**attendees must provide and sign in the e-seminar with the same full name**)  
HKTA CTP no: \_\_\_\_\_
- ☐ No

**Personal data** (please tick)

- ☐ I agree to have my name and email address sent to Hong Kong Securities and Investment Institute for the purpose of attending the webinar

**Future Communication**

- ☐ I agree to receive correspondence from the HKTA about its upcoming seminars, training courses, conferences and related activities. (Your data will not be used for other purposes and is held under strict controls in accordance with the Hong Kong Data Privacy Ordinance.)

**Note:**

1. Payment are non-refundable unless the event is cancelled by the Association.
2. e-Attendance certificate will be issued within 10 working days after the webinar. **Attendees must provide and sign in the webinar with the same full name provided in this enrolment form.**
3. In order to be eligible to HKTA CPD hours, participants are required to attend the entire webinar from 5:00pm to 6:00pm. Webinar recording is NOT available.
4. No CPD point will be granted if the attendee is late or early departure for 10 minutes for the webinar.