

**Guernsey – Our Place in the World**  
sponsored by “We are Guernsey”

Speakers: Peter Hodson, Hodson & Company Limited (Former HKTA Chairman)  
Paul Christopher, Mourant  
Gilly Kennedy-Smith, Mourant  
Marcus Dearle, Miles Preston & Co

Date: 24 March 2021 (Wednesday)

Time: 5:00pm to 6:30pm

CPD point: 1.5 point for HKTA Certified Trust Practitioner™ and Law Society CPD being applied for

Fee: HK\$250 (HKTA/ STEP members); HK\$300 (non-member)

**The talk will cover:**

- Why Guernsey – the unique aspects of Guernsey from a Trust and financial planning viewpoint
- Technical aspects of Guernsey Trusts
- Guernsey for Family Office
- Case studies

There will be a focus on China, with particular emphasis on the Greater Bay Area

**About the speakers**

**Peter Hodson TEP** is a Guernsey licensed personal fiduciary since 2002 and a private wealth solicitor and Consultant with Stephenson Harwood’s Hong Kong office since 2011. Peter is also an Accredited Mediator with the Centre for Effective Dispute Resolution (CEDR) in London and with the Hong Kong International Arbitration Centre. He is also a former adjunct professor of law in Equity and Trusts in the Faculty of Law at Hong Kong University. He is also an external tutor for Central Law Training International Limited teaching STEP International Certificate and Diploma courses internationally.

**Paul Christopher** is the Managing Partner of the Hong Kong office. He also leads Corporate and Investment Funds team in Asia. Paul regularly advises on corporate matters including investment funds, mergers and acquisitions, joint ventures and the restructuring of companies and structures. These will often be private equity-related transactions. He has been with Mourant since 1999.

**Gilly Kennedy-Smith** is a Partner in Mourant's Guernsey International Trust & Private Client advisory practice. She recently joined the firm from Mills & Reeve in London. Gillian has 14 years' experience working with HNW individuals, trust companies, family offices, accountants and IFAs, advising internationally mobile families on trusts, succession, next generation planning and tax.

**Marcus Dearle** is the Partner of Miles Preston & Co (practicing in London and Hong Kong). He advises on all aspects of family law. He is Chair of the International Bar Association, Family Law Committee and a Fellow of the International Academy of Family Lawyers. He has a significant divorce and trusts focus. The Legal 500 Asia Pacific 2021 reported that Marcus’ “family asset protection team has quickly become recognised in the market for its prowess at handling complex, high-profile matrimonial cases for high-net-worth and ultra-high-net-worth clients. Recognised as 'one of the pre-eminent practitioners of family law in Hong Kong', Marcus Dearle leads the team by example and has a 'unique expertise in the really big cases, which stems from his having worked in London for many years doing such cases’, including in relation to a recent precedent-setting pre-nuptial matter. ‘When it comes to international trusts and family law cases, Marcus Dearle is in a class of his own. He regularly represents not only spouses in divorce and trust cases, but also offshore trustees’.”

**Target audience**

- Trust company Executives and Business Development Officers
- Family Office Administrators
- Legal Practitioners – Especially in Estate Planning

**Important note:** Webinar facility will be provided by HKSI in order to create access to the HKSI webinar platform, participants’ names and email addresses will be passed to HKSI upon registration with HKTA. A link will be provided to each participants 2 days prior to each webinar. For further enquires, please contact Carmen Wong at 37035170 or [carmenwong@hktrustees.com](mailto:carmenwong@hktrustees.com)

## WEBINAR ENROLLMENT FORM

Topic: Guernsey – Our Place in the World  
Speakers: Peter Hodson, Hodson Company Limited, Guernsey (former chairman of HKTA)  
Paul Christopher, Mourant Hong Kong  
Gilly Kennedy-Smith, Mourant Hong Kong  
Marcus Dearle, Miles Preston & Co, London  
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Name of Company \_\_\_\_\_

Name(s) of Attendee(s) \_\_\_\_\_

Contact Person: \_\_\_\_\_ Phone: \_\_\_\_\_

(Please provide email address of each attendee for sending confirmation and attendance certificate)

Email: \_\_\_\_\_ Mobile: \_\_\_\_\_

**Fee & Payment** (please tick as appropriate)

HK\$250 (HKTA/STEP member) x \_\_\_\_\_ Person = HK\$ \_\_\_\_\_

HK\$300(non-member) x \_\_\_\_\_ Person = HK\$ \_\_\_\_\_

**Payment method** (please tick as appropriate)

Cheque payment (payable to “HK TRUSTEES’ ASSOCIATION LTD”) is attached and sent to **HKTA, Room 1103, 11/F., V Heun Building, 138 Queen’s Road Central, HK**

By bank transfer (**Standard Chartered Bank A/C No. 447-0-024582-3**). Please email the bank receipt (indicate attendee’s full name and seminar date on it) to **[carmenwong@hktrustees.com](mailto:carmenwong@hktrustees.com)**  
e-Receipt will be issued in favour of company name unless otherwise stated: \_\_\_\_\_

**Do you require an attendance certificate?** (please tick as appropriate)

Yes (**attendees must provide and sign in the e-seminar with the same full name**)

HKTA CTP no: \_\_\_\_\_

No

**Personal data** (please tick)

I agree to have my name and email address sent to HKSI for the purpose of attending the webinar

**Future Communication**

I agree to receive correspondence from the HKTA about its upcoming seminars, training courses, conferences and related activities.

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**Notes:**

1. Post-dated cheque will **NOT** be accepted. Payment are non-refundable unless the event is cancelled by the Association.
2. e-Attendance certificate will be issued within 10 working days after the webinar. **Attendees must provide and sign in the webinar with the same full name provided in this enrolment form.**
3. In order to be eligible to HKTA CPD hours, participants are required to attend the entire webinar from 3:00pm to 4:30pm. Webinar recording is **NOT** available.
4. No CPD point will be granted if the attendee is late or early departure for 10 minutes for the seminar/webinar.