



## HKTA seminar: HKMA Code of Practice

This seminar will focus on the Code of Practice for Trustee Business ("the Code") issued by the Hong Kong Monetary Authority ("HKMA") which applies to certain authorized institutions in Hong Kong and their affiliates.

- HKMA's Code of Practice for trust business
- To whom does the Supervisory Policy Manual ("SPM") Module TB-1 and the Code apply?
- Covered and exempted trust activities
- Requirements imposed by SPM Module TB-1
- Supervision by the HKMA and list of trustees
- General Principles under the Code

**Limited seats available  
on a first-come first-  
served basis**

**REGISTER NOW**

**16  
MAY  
2024**

**Thursday  
6.00PM - 7.00PM**

**HKGCC, 22/F United Centre, Admiralty, Hong Kong**



**1 HKTA CPD point  
1 CPD point for Law Society  
being applied for**



**English  
HKTA member \$500  
Non-member \$600**

### Speaker

- **Mr Frank Meier, Special Counsel, Baker & McKenzie**



Frank Meier is a special counsel in Baker McKenzie's Hong Kong office and a member of the Firm's Banking & Finance Practice Group.

Frank's practice focuses primarily on banking regulatory and advisory matters.



Date : 16 May 2024 (Thursday) Time : 6:00pm - 7:00pm

Language : English

Venue : HKGCC, 22/F United Centre, Admiralty, Hong Kong

CPD credit : 1 HKTA CPD point & Law Society being applied for

Fee : \$500 HKTA member

\$600 Non-member

Enrolment Form

Company Details

Company Name :

Contact Person :

Email :  Phone Number :

Attendee(s) Details

First name	Last Name	Email	Tel no.	Fee
				<input type="checkbox"/> \$500 HKTA member <input type="checkbox"/> \$600 Non-member
				<input type="checkbox"/> \$500 HKTA member <input type="checkbox"/> \$600 Non-member
				<input type="checkbox"/> \$500 HKTA member <input type="checkbox"/> \$600 Non-member
				<input type="checkbox"/> \$500 HKTA member <input type="checkbox"/> \$600 Non-member
				<input type="checkbox"/> \$500 HKTA member <input type="checkbox"/> \$600 Non-member

Total:

Payment method

- Cheque payment (payable to "HK TRUSTEES' ASSOCIATION LTD") is attached and sent to HKTA, Room 739, 7/F, Grand Millennium Plaza, 181 Queen's Road Central, HK
- By bank transfer (Standard Chartered Bank A/C No. 447-0-024582-3). Please email the bank receipt (indicate attendee's full name and seminar date on it) to [carmenwong@hktrustees.com](mailto:carmenwong@hktrustees.com). Please include payment of all bank charges if you settle the payment via bank remittance.

e-Receipt will be issued in favour of company name unless otherwise stated:

Do you require a CPD Certificate?

Yes, CTP no.

No

Note:

1. Enrolments with full payment are accepted on a first-come-first-served basis.
2. Post payment and post-dated cheque will NOT be accepted.
3. Payment is non-refundable unless the event is cancelled by the Association.
4. Enrolled participants will receive an e-mail confirmation at least 2 working days before the seminar. Unsuccessful applicants will also be notified around the same time. If you have not heard from us, please contact the HKTA Secretariat at 3511 6030 or [queries@hktrustees.com](mailto:queries@hktrustees.com). Seminar recording is not available.
5. The e-Attendance certificate will be issued within 10 working days after the seminar.
6. Attendees must provide and sign in the seminar with the same full name provided in this enrolment form.
7. No CPD point will be granted if the attendee is late or early departure for 10 minutes for the seminar.
8. If a black rainstorm warning or typhoon no. 8 is hoisted, the seminar may be cancelled or postponed. Please refer to the Association's announcement on its website on the day of the seminar.