

## HKTA 2019 CONFERENCE

### “Managing Change in an Uncertain Landscape”

Tuesday, 22 October 2019

HKUST Business School Centre  
1501-02 Hong Kong Club Building  
3A Chater Road, Central, Hong Kong

#### Supporting Organisations (draft)



公 司 註 冊 處  
COMPANIES REGISTRY



SECURITIES AND  
FUTURES COMMISSION  
證券及期貨事務監察委員會



Hong Kong Securities  
and Investment Institute  
香港證券及投資學會

asifma   
*Growing Asia's Markets*



香 港 銀 行 學 會  
The Hong Kong Institute of Bankers



Private Wealth  
Management  
Association

STEP   
Hong Kong  
ADVISING FAMILIES ACROSS GENERATIONS



Hong Kong Institute of  
Certified Public Accountants  
香港會計師公會

## **Hong Kong Trustees' Association 2019 Conference (22 October 2019)**

### **“Managing Change in an Uncertain Landscape”**

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3A Chater Road, Central, Hong Kong

#### **Conference Program**

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##### **Time**

<b>2:00pm</b>	<b>Registration</b>
	<b>Conference MC</b> Ms Rebecca Chow <i>Executive Committee Member, Hong Kong Trustees' Association</i>
<b>2:30pm</b>	<b>Welcoming Remarks</b> Ms Jacqueline Shek <i>Chairman, Hong Kong Trustees' Association</i>
<b>2:40pm</b>	<b>Keynote Address</b> The Hon Paul Chan Mo-po <i>Financial Secretary, HKSAR</i>
<b>3:00pm</b>	<b>Licensing Regime for Trust or Company Service Providers</b> Mr Roger Wong <i>Deputy Registry Manager (Trust and Company Service Providers)</i> <i>Companies Registry</i>
<b>3:25pm</b>	<b>Panel Discussion: Economic Substance</b> Moderator: Mr. Michael Shue <i>Executive Committee Member, Hong Kong Trustees' Association</i> Panelists: Ms Fiona Chan <i>Partner, Appleby</i> Ms Wisdom Hon <i>Senior Associate, Ogier</i> Mr Stefano Mariani <i>Hon Secretary, Hong Kong Trustees' Association</i>
<b>4:10pm</b>	<b>Networking Break</b>
<b>4:30pm</b>	<b>HKTA Accreditation Program</b> Ms Carolyn Butler <i>Chairman, Education Subcommittee, Hong Kong Trustees' Association</i>

<b>4:50pm</b>	<b>Embracing a New Era of MPF – The Latest MPF Reform Initiatives</b> Mr Cheng Yan-chee <i>Chief Corporate Affairs Officer and Executive Director</i> <i>Mandatory Provident Fund Schemes Authority</i>
<b>5:15pm</b>	<b>Proposed Regulatory Regime for Trustees and Custodians of SFC-Authorized Funds</b> Ms Christina Choi <i>Executive Director, Investment Products, Securities and Futures Commission</i>
<b>5:40pm</b>	<b>Closing Remarks</b> Ms Ka Shi Lau <i>Vice Chairman, Hong Kong Trustees' Association</i>
<b>5:50pm</b>	<b>End of Conference</b>

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