

SEMINAR ON

THE IMPORTANCE OF TAX PLANNING FOR IMMIGRATING TO AUSTRALIA

Speaker : Ms Ilana Kramarov, Managing Director, Torque Tax

Date : Monday 17 June 2019

Time : 5:30 p.m. – 6:30 p.m.

Venue : Offices of Deacons, 14/F Alexandra House, Chater Road, Central, HK

CPD : One Point for HKTA Certified Trust Practitioner TM

The speaker:

Ms Ilana Kramarov is the Founder and Managing Director of Torque Tax, a specialist tax consulting firm based in Melbourne, Australia with an international focus.

Ilana is a Chartered Accountant with a Certificate in Public Practice through the Institute of Chartered Accountants, Australia and New Zealand and a Master's Degree in International Tax.

Ilana advises on all areas of Australian tax, but international tax is her specialty. Through her vast knowledge of international tax systems, particularly relating to Australia, the US, the UK, Asia, New Zealand and parts of Europe, Ilana advises high net wealth individuals, their family groups and businesses and ensures that they are achieving the best possible tax outcomes both in Australia and abroad.

The talk will primarily cover:

- The concept of tax residency in Australia – when is someone subject to Australian tax on their worldwide income;
- Australian tax treatment of foreign trusts – the relevance of the settlor, appointor/protector positions and who exercises the control over the trust plus timing of tax on income;
- Australian tax treatment of foreign companies – passive versus trading companies, tax on the repatriation of profits and the relevance of who controls the company;
- Australian tax treatment of international pension funds – distinction from foreign trusts and tax on accessing withdrawals from the fund; and Australian tax treatment of life insurance bonds – life insurance policies versus investment portfolio.

SEMINAR ENROLLMENT FORM

Topic : The Importance of Tax Planning for Immigrating to Australia
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Seminar Fee : HK\$400 (member); HK\$450 (non-member)
CPD points : One for HKTA Certified Trust Practitioner TM

Name of Company _____

Name(s) of attendee(s) _____

Contact Person: _____ Phone: _____

Email: _____ (for sending out confirmation)

Payment (please tick as appropriate)

☐ HK\$400 (member) x _____ Person = HK\$ _____

☐ HK\$450 (non-member) x _____ Person = HK\$ _____

Payment method (please tick as appropriate)

☐ Cheque payment [made payable to “**HK TRUSTEES’ ASSOCIATION LTD**” is attached and send to **HKTA Room 1103, 11/F., V Heun Building, 138 Queen’s Road Central, HK**

☐ By bank transfer [**Standard Chartered Bank A/C No.: 447-0-024582-3**]. Please email the bank receipt (put indicate your full name on it) to **irislau@hktrustees.com**

e-Receipt will be issued to company unless otherwise stated: _____

e-Attendance certificate (please tick as appropriate)

☐ Yes [participants must sign in and out at the seminar]

☐ No

Note:

1. Post-dated cheque will NOT be accepted.
2. Payment are non-refundable unless the event is cancelled by the Association.
3. Seat reservation is on first-come first-served basis with payment.
4. e-Attendance certificate will be issued within 10 working days after the completion of the seminar.