

Family Business Succession Planning

16 August 2021

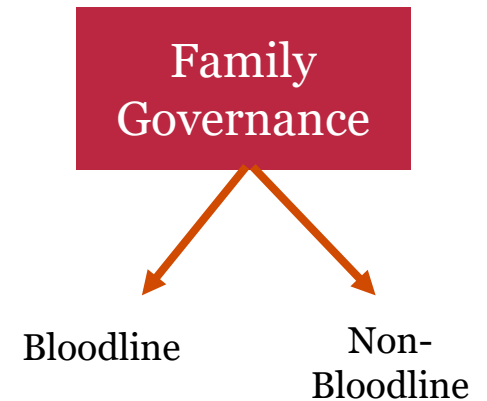
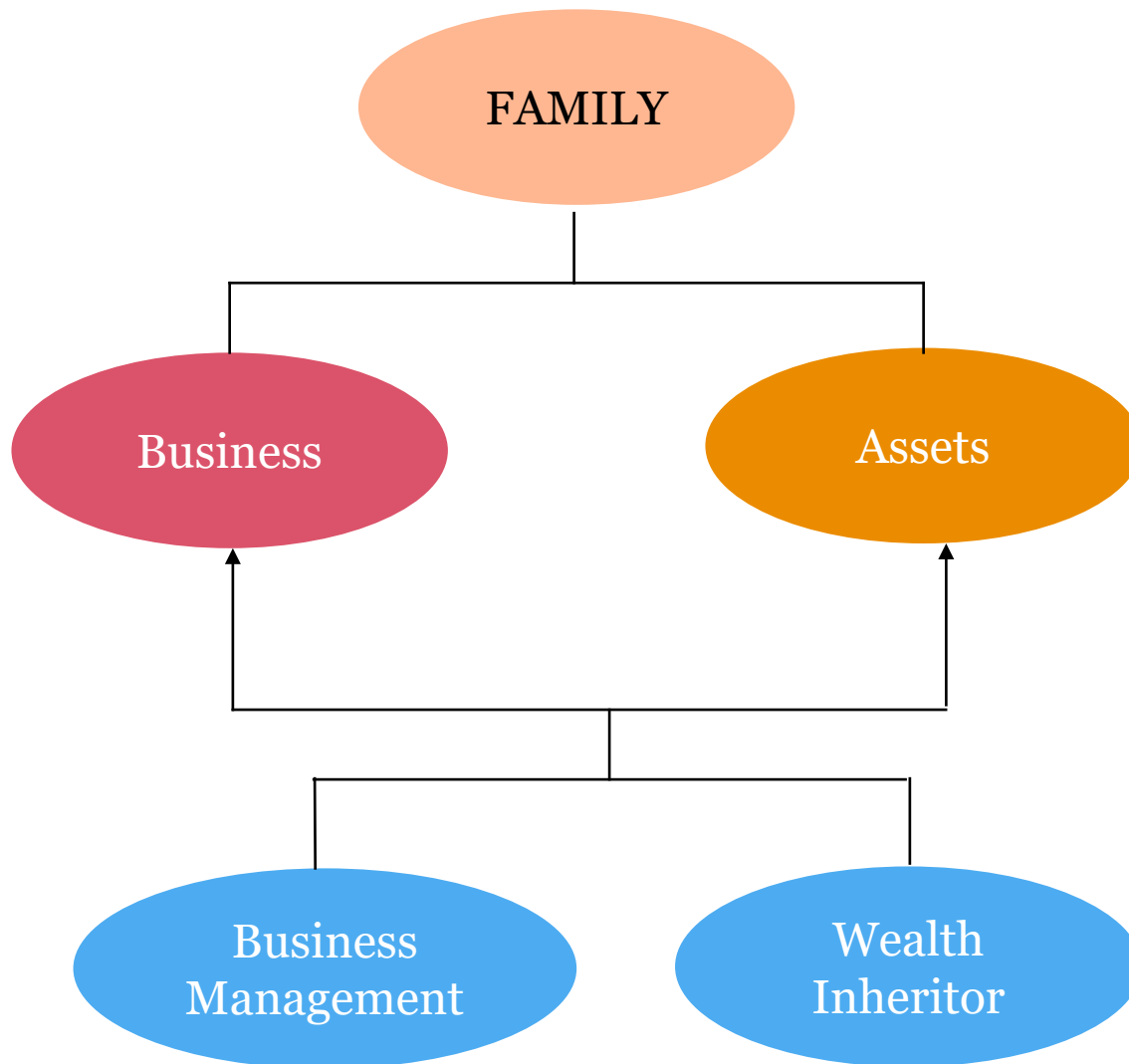


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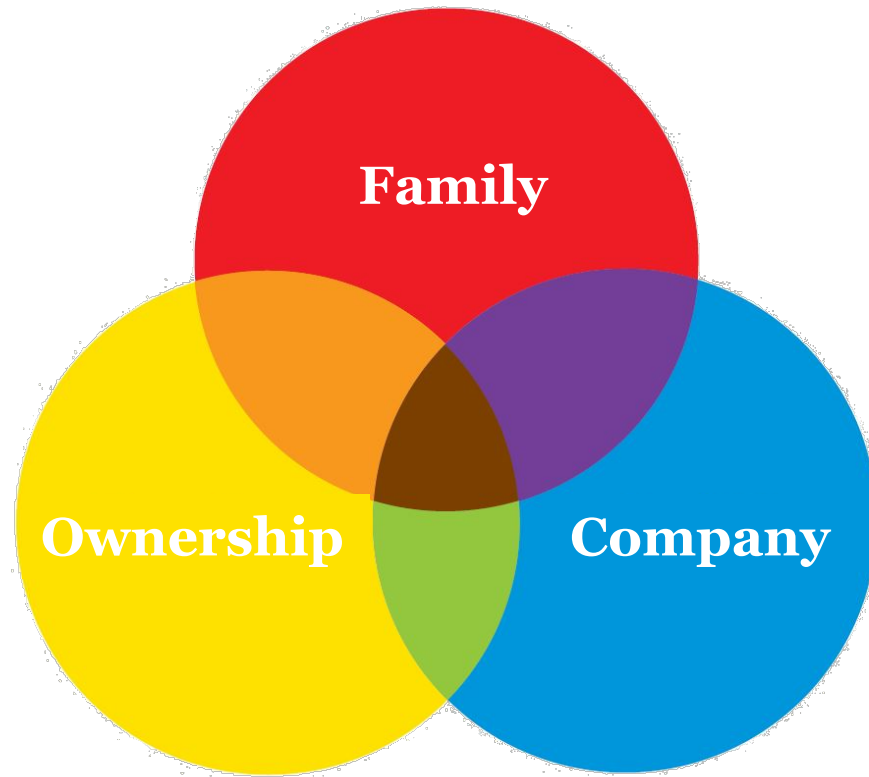
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Dynamics of Family Wealth



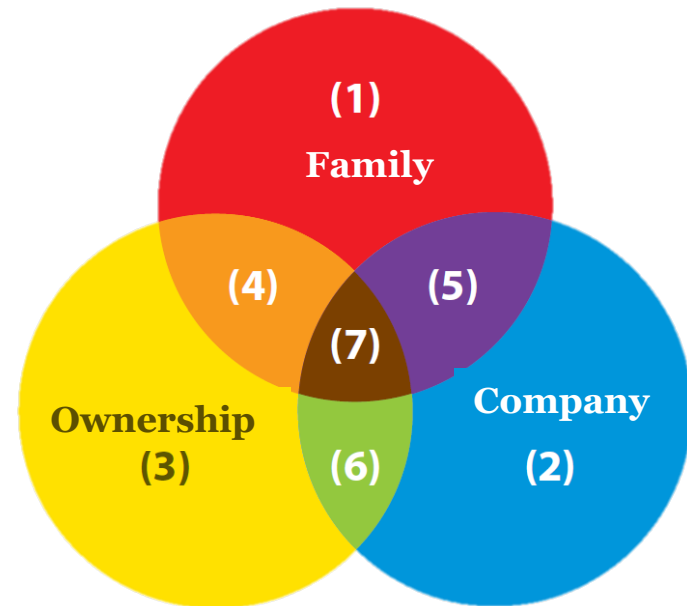
Family business – Three Circle Model



Defining my role...

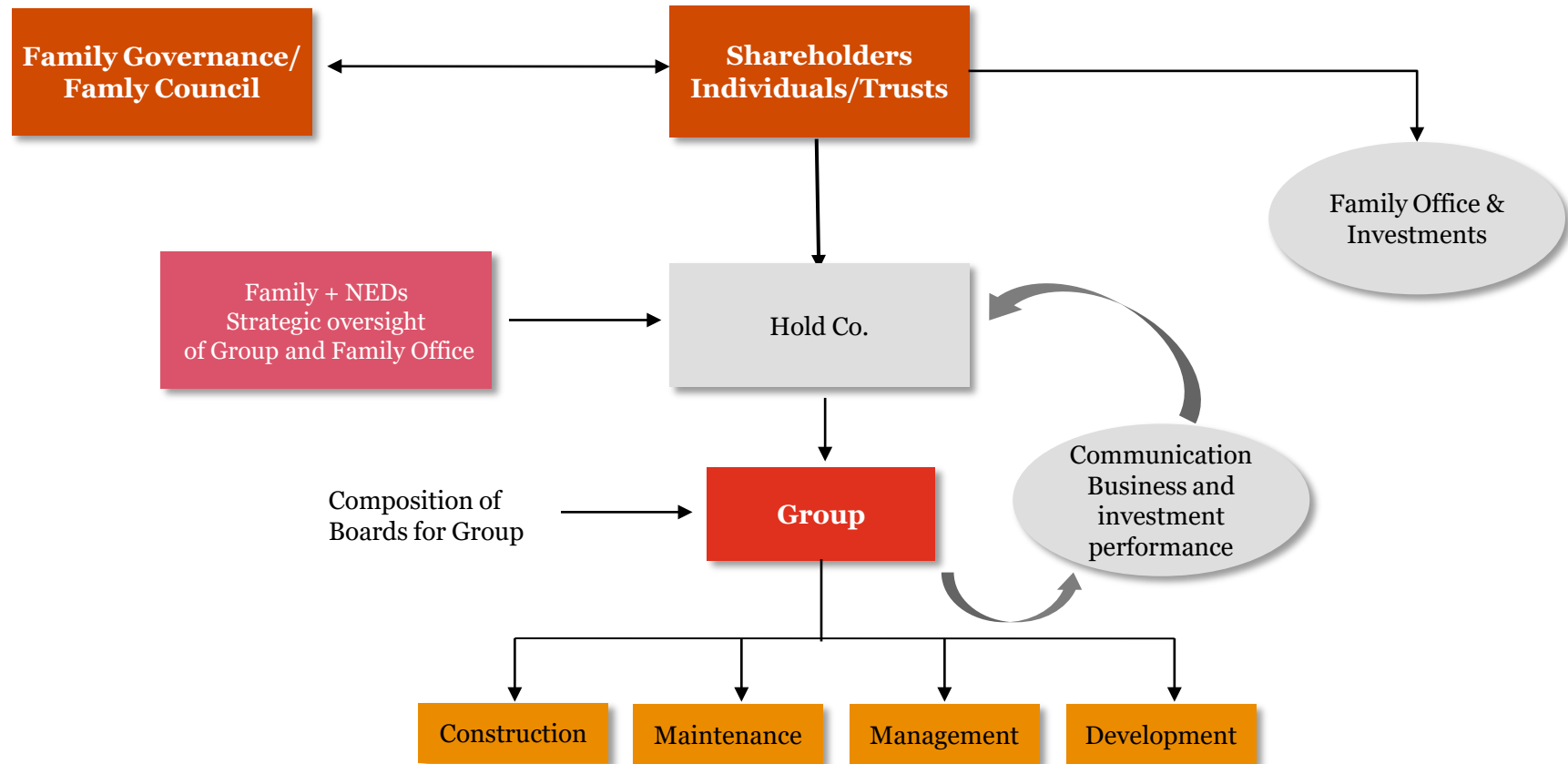
The 7 roles within a family business

- Family member (1)**
- Associate/manager (2)**
- External shareholder (3)**
- Family shareholder (4)**
- Active family member (without shares) (5)**
- Active external shareholder (6)**
- Active family shareholder (7)**



Putting it into context, what might it look like?

How could the business, family, shareholders and the Family Office fit together? (example)



Thank you

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