

Hong Kong Trustees' Association 2017 Conference (31 October 2017)

“How the New Regulatory Environment is Going to Impact the Trustee Going Forward”

HKUST Business School Centre, 15/F, Hong Kong Club Building

3A Chater Road, Central, Hong Kong

Event Agenda

Time

8:30 am Registration and Morning Refreshments

9:00 am Welcoming Remarks

Mr Michael Shue

Chairman, Hong Kong Trustees' Association

9:10 am Keynote Address

Mr James Lau

Secretary of Financial Services and the Treasury, HKSAR

9:40 am HKTA / KPMG Hong Kong Trust Industry Report 2017

Ms Vivian Chui

Partner, Head of Securities and Asset Management, KPMG Hong Kong

10:10 am Trust Training and Accreditation

Ms Carolyn Butler

Executive Committee Member, Hong Kong Trustees' Association

10:30 am Networking Break

11:00 am Challenges of CRS / AEOI for the Trust Industry

Mr Zac Lucas

Partner, Gowling WLG, Singapore

11:25 am Panel Discussion: Persons of Significant Control Registers – the end of confidentiality of trusts?

Moderator: Ms Jacqueline Shek

Executive Committee Member, Hong Kong Trustees' Association

Panelists: Mr Michael Olesnicky

Special Advisor (Tax), KPMG Hong Kong

Mr Mohan Datwani

Senior Director, Head of Technical & Research,

The Hong Kong Institute of Chartered Secretaries

Mr Howard Bilton

Chairman, The Sovereign Group

12:05 pm	Closing Remarks Ms Ka Shi Lau <i>Vice Chairman, Hong Kong Trustees' Association</i>
12:15 pm	End of Morning Session
12:30pm	Luncheon at the Hong Kong Club Keynote Speaker Dr David Y K Wong <i>Chairman, Mandatory Provident Fund Schemes Authority</i>
2:00pm	End of Conference
