

Program (As of 5 June 2017)

Venue: JW Marriott Hotel Hong Kong
Ballroom Salon 4-6, Level 3, Pacific Place, 88 Queensway, Hong Kong)

Remark: Open to the media except the Concurrent Roundtables; Estimated 400 people

Plenary Sessions

- 08:00-08:30 **Delegate Check-In**
- 08:30-08:40 **Welcome Remarks**
- **Mark Austen**, CEO, **ASIFMA**
- 08:40-08:55 **Keynote –**
Hong Kong's Role in China's Capital Markets Development Including the Belt and Road Initiative
- **K C Chan**, Secretary for Financial Services and the Treasury, **The Hong Kong Special Administrative Region Government**
- 08:55-09:40 **Panel Discussion 1 – China Macro Economy 2017**
- The benefits of liberalisation / Opening up of China
 - China corporate deleveraging
 - Aligning Chinese regulatory standards with the G20 commitments
 - **Chi Lo**, Senior Economist, Greater China, **BNP Paribas Investment Partners**
 - **Hong Liang**, Member of Management Committee, Head of Research and Chief China Economist, **China International Capital Corporation (CICC)**
 - **MK Tang**, Senior China Economist, **Goldman Sachs**
 - **Philippe Dirckx**, MD, Head of Markets & Initiatives, **SWIFT**
 - **Pete Sweeney**, Asia Editor, **Reuters Breakingviews** (*Moderator*)
- 09:40-10:25 **Panel Discussion 2 – How are the World's Financial Centres Engaging China?**
- The impact of Brexit on the City of London's relevance
 - The new EU's landscape and its relationship with China
 - Asian financial hubs and their relationship with China
 - US (optional)
 - **Sherry Madera**, Special Advisor to Asia, **City of London**
 - **Nicolas Mackel**, CEO, **Luxembourg for Finance**
 - **Vincent Lee**, Executive Director (External), **Hong Kong Monetary Authority (HKMA)**
 - **Vivien Teu**, Managing Partner, **Vivien Teu & Co LLP**; Solicitors, in Association with **Llinks Law Offices**
 - **Sanjeev Chatrath**, MD, Region Head, Asia, Financial & Risk, **Thomson Reuters**
 - **Michael Hirson**, Director, Asia, **Eurasia Group** (*Moderator*)
- 10:25-10:45 **Coffee Break**



Plenary Sessions

- 10:45-11:30 **Panel Discussion 3 – Accessing Chinese Markets**
- Overview of existing access channels
 - Streamlining access channels
 - Foreign investor participation including ownership caps and restrictions on licenses
 - Home country approval
 - **Naveen Khanna**, COO, Rates & Currencies Trading, **Bank of America Merrill Lynch (BAML)**
 - **Enoch Fung**, Head, Market Development (External), **Hong Kong Monetary Authority (HKMA)**
 - **Sandra Lu**, Partner, **Links Law Offices**
 - **Dan Kiang**, Director, Relationship Investing (Hong Kong), **Ontario Teachers' Pension Plan (OTPP)**
 - **Aries Tung**, MD, Head of China Strategy, **UBS Asset Management**
 - **Barnaby Nelson**, MD, Head, Investors & Intermediaries, Transaction Banking, North East Asia and Greater China, **Standard Chartered** (*Moderator*)
- 11:30-12:15 **Panel Discussion 4 – Going Offshore and Outbound Investments**
- Investment grade bond offerings
 - High yield bond issuances
 - LGFVs
 - Restrictions on Chinese investors' outbound investments
 - **Jimmy Choi**, Global Co-Head of Capital Markets, **ANZ**
 - **Anna-Marie Slot**, Partner, Global Head of High Yield, **Ashurst**
 - **Ping Feng**, Head of Asset Management Department, **China International Capital Corporation (CICC)**
 - **Randolf Tantzsch**, Director, Fixed Income Indices, **IHS Markit**
 - **Gary Lau**, MD, Corporate Finance, **Moody's Investor Service**
 - **Joanne Hon**, Head of Asia Pacific, **Dealogic** (*Moderator*)
- 12:15-13:15 **Lunch**



Afternoon Break-out Session – Stream A

- 13:15-13:55 **Panel Discussion A5 – China FX & Local Rates: Trends and Opportunities, Including Hedging**
- Developing deeper, more liquid hedging instruments
 - Improve electronic execution
 - Onshore vs offshore hedging
 - **Patrick Law**, MD, Global Markets, **Bank of America Merrill Lynch (BAML)**
 - **Mitul Kotecha**, Head of Asia FX and Rates Strategy, **Barclays**
 - **Jiong You**, MD Head of FX & Local Markets Trading, Greater China, Hong Kong Markets, **Citi**
 - **Jon Vollemaere**, CEO, **R5FX Ltd**
 - **Thomson Reuters**
 - **John Ball**, MD - Global FX Division, Asia Pacific, **GFMA (Moderator)**
- 13:55-14:35 **Panel Discussion A6 – China Securitisation in a Global Context**
- Development of the auto-loans securitisation market
 - The beginning of a mortgage-backed market
 - Has China learnt from the lessons of sub-prime mortgages and CDOs to avoid a domestic credit crunch
 - **Xuebin Wang**, Executive Secretary-General, **China Securitization Forum (CSF)**
 - **Alex Kung**, Rating Director, **Dagong Global Credit Rating (Hong Kong) Co., Ltd**
 - **Kyson Ho**, MD, Head of Structured Capital Markets, Asia-Pacific, **HSBC**
 - **Elaine Ng**, VP – Senior Analyst, Structured Finance Group, **Moody's Investors Service**
 - **Aaron Lei**, Senior Director, Structured Finance Ratings, **S&P Global Ratings**
 - **Vijay Chander**, ED – Fixed Income, **ASIFMA (Moderator)**

Afternoon Break-out Session – Stream B

- 13:15-13:55 **Panel Discussion B5 – Corporate Governance, Financial Information Disclosure and Risk Management**
- Corporate governance, disclosure standards and opaqueness in obtaining information in China
 - Financial models: Theoretical disconnect between developed models and an insulated market
 - Rating agencies and their roles in risk management
 - **Jamie Allen**, Secretary General, **Asian Corporate Governance Association (ACGA)**
 - **James Badenach**, Partner, Asia Pacific Financial Services, **EY**
 - **Wenyan Jiang**, MD of FIC Department, **Wind Information**
 - **Michelle Price**, Asia Regulation Correspondent, **Thomson Reuters (Moderator)**
- 13:55-14:35 **Panel Discussion B6 – Equities Market Development Including Stock Connect**
- Have we gotten past teething issues?
 - Circuit breakers
 - Further enhancements
 - Inclusion in global benchmarks
 - Settlement framework
 - **Eddie Pong**, Regional Director, Head of Asia Pacific Research, **FTSE Russell**
 - **Tae Yoo**, MD, Head of Client & Marketing Services, Market Development Division, **Hong Kong Exchanges & Clearing (HKEX)**
 - **Yixuan Wang**, Head of the CIMS, **Shenzhen Stock Exchange (SZSE)**
 - **Bean Zhang**, Chief Representative, Hong Kong Office, **Shanghai Stock Exchange (SSE)**; MD, **China Investment Information Services (CIIS)**
 - **Bin Shi**, MD, Head of Equities, **UBS Asset Management**
 - **Jing Sun**, Equity Market Specialist, **Bloomberg (Moderator)**
- 14:35-14:55 **Coffee Break**



Plenary Sessions

- 14:55-15:35 **Panel Discussion 7 – China Interbank Bond Market: Developments and Opportunities, Including Bond Connect**
- The current situation
 - The road ahead
 - How can foreign investors be encouraged to participate
 - Trading and settlement related issues
 - **Brad Gibson**, Senior VP and Portfolio Manager, Fixed Income, **AB**
 - **Agnes Tsang**, Partner, **Allen & Overy**
 - **CG Lai**, Head of Global Markets, Greater China, **BNP Paribas**
 - **Julien Martin**, MD, Head of FIC Product Development, **Hong Kong Exchanges & Clearing (HKEX)**
 - **Zhongchao Li**, AD, Interest Rate Derivatives Department, **China Financial Futures Exchange (CFFEX)**
 - **Kelly McKenney**, Director - Head of APAC Distribution, **Tradeweb** (*Moderator*)
- 15:35-16:15 **Panel Discussion 8 – FinTech in China and the Emerging Technologies**
- Is China leading the world?
 - Are FinTech companies displacing traditional financial institutions
 - How will digitization change the world of payments and need for financial instruments
 - Are institutions infrastructure ready to cope
 - ASIFMA Fintech Best Practices
 - **Qin Xu**, Partner and Managing Director, **The Boston Consulting Group**
 - **James Mckeogh**, Partner, FinTech, **KPMG**
 - **Clement Yiu**, Market Technology, Director, Business Development, Greater China, **NASDAQ**
 - **Carl Wegner**, Director, Business Development, Greater China, **R3**
 - **Peter McMillan**, Head of Market Development, North Asia, **Thomson Reuters**
 - **Jean-Remi Lopez**, Director, Asia Pacific, Government Relations, **DTCC** (*Moderator*)



Concurrent Roundtables (Closed to the media)

16:15-16:55

Concurrent Roundtables*

**This is a session of 4 simultaneous roundtables, each representing a designated topic with moderators leading the discussion. Delegates are able to join any table of their choosing.*

Roundtable 1 - Green Finance

- Disclosure
- Green reporting
- Green lending, green securitisation, green equity, green bonds,...
- **Jini Lee**, Partner, **Ashurst**
- **Herry Cho**, Director, Capital Structuring & Advisory, Sustainable Finance Lead, Asia, **ING**

Roundtable 2 - Panda Bonds

- Accounting issues
- Credit ratings
- **Richard Mazzochi**, Partner, **King & Wood Mallesons**
- **Liang Si**, Head of Bond Syndicate Asia, **BNP Paribas**

Roundtable 3 - Tax Issues Affecting China Capital Market Developments

- Value Added Tax
- WHT in China
- **Elvis Chan**, Corporate Tax, **Bank of America Merrill Lynch (BAML)**
- **Natalie Yeung**, Director, Corporate Tax, Hong Kong, **UBS**

Roundtable 4 – Infrastructure and the Belt And Road Initiative

- Chinese government pledge to develop the Belt and Road Initiative
- Infrastructure spending in emerging economies
- **Leng-Fong Lai**, Partner, **Clifford Chance**
- **Marc Freydefont**, Senior Director, Fixed Income – Asia Solutions, **Credit Suisse**

16:55-17:00

Closing Remarks

- **Mark Austen**, CEO, ASIFMA



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