



## **Professional Qualification**

## Trust Training Certificate (Part A Training: Webinars) and Examination



The Trust Training Certificate (TTC), a professional qualification comprised of a two-part trainings and examinations, is a core component in achieving the Certificated Trust Practitioner™ (CTP) designation. Please visit <u>here</u> for an introduction of the CTP.



## Part A Training for March - May 2021 Cohort: Webinars

Advance your knowledge on the trust and fiduciary services through below CPT/OPT/CPD-bearing syllabus units.

Units 1 - 7 | Enrol All 7 Units and the examination | Enrol

You can enjoy the flexibility to enrol for the unit(s) individually.

**Unit 1: Introduction to Trust** 16 March 2021

Unit 2: Types of Trusts and When Appropriate 23 March 2021

**Unit 3: Administration and Management of Trusts** 30 March 2021

Unit 4: Other Estate Planning Vehicles 13 April 2021

Unit 5: Trusts Compared with Other Estate Planning Vehicles 20 April 2021

**Unit 6: Trusts and Compliance** 27 April 2021

Unit 7: Trusts Jurisdiction Comparison 4 May 2021



**Examination Date: 5 June 2021** Revision\* Date: 18 May 2021

Plan Today for Your Professional Career Tomorrow

**Book Your Examination Now** 

\*Successful applicants of the examination would be offered a free revision session.



The above webinars are eligible courses under the Financial Incentive Scheme of the Pilot Programme to Enhance Talent Training for the Asset and Wealth Management Sector (WAM Pilot Programme). Eligible practitioners of the financial services industry could apply for a reimbursement up to 80% of the course fees, or a maximum of HKD10,000 per person throughout the period of 1 October 2016 to 31 March 2023 upon satisfactory completion. Examination fees are not eligible for reimbursement under WAM. Please refer to the WAM Pilot **<u>Programme website</u>** for eligibility requirement and reimbursement details.

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