

**HK TRUSTEES' ASSOCIATION LTD**  
**c/o Deacons**  
**6/F Alexandra House**  
**Chater Road, Central, Hong Kong**

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**SEMINAR ON**  
**U.S. UPDATE - WHEN BENEFICIARIES LOSE THEIR PASSPORTS - BY**  
**CHOICE OR BY FORCE**

Speaker: Ms Suzanne M Reisman  
Law Offices of Suzanne M. Reisman

Date: Monday, 21 January 2019

Time: 5:30 p.m. – 6:30 p.m.

Venue: Offices of Deacons, 14/F Alexandra House, Chater Road, Central, HK

**The speaker:** Ms Suzanne M Reisman is a U.S. international private client and philanthropy lawyer based in London. Running her own offices for almost 15 years, Suzanne is very experienced in the field and her clients include international families, family offices and entrepreneurs (both US and non-US), philanthropists, financial institutions, trust companies, solicitors, accountancy firms, and charities throughout the world. In 2018, her practice was also named Boutique Firm of the Year in the STEP Private Client Awards.

**The talk:**

1. The U.S. Expatriation Regime and Trusts - Trustee Reporting Requirements and Ongoing Tax and Reporting Requirements for Covered Expatriates
  - a. The U.S. Expatriation Tax Regime and its application to settlors and beneficiaries of trusts
  - b. U.S. tax obligations imposed after expatriation on beneficiaries and trustees
2. US Passport Revocation Rules for Taxpayers with Seriously Delinquent Tax Debt
  - a. IRS procedures for certifying seriously delinquent tax debt and State Department notification
  - b. Remedies available to affected taxpayers

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The cost per person will be HK\$400 for members of the HK Trustees' Association Ltd, and HK\$450 for non-members.

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Alternatively, please deposit to our account no. 447-0-024582-3 with Standard Chartered Bank and send us the receipt with this form by email.

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(NB: Payments are non-refundable unless the event is cancelled by the Association.  
Bookings are only confirmed with payment, on a first-come, first-served basis.)