

HK TRUSTEES' ASSOCIATION LTD
c/o Deacons
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SEMINAR ON

CHANGING TRUSTEES – WHO IS ENTITLED TO WHAT

Speakers: Ms Joanna Caen, Partner, Private Wealth Team, Herbert Smith Freehills
Ms Melanie Ison, Managing Director, Nerine Trust Co (HK) Ltd

Date: Wednesday, 23 January 2019

Time: 5:30 p.m. – 6:30 p.m.

Venue: Herbert Smith Freehills, 23rd Floor, Gloucester Tower, 15 Queen's Road
Central, Hong Kong

The speakers:

Ms Joanna Caen is a Partner in the private wealth team at Herbert Smith Freehills, or is in fact their Head of Private Wealth – China. Joanna is admitted as a solicitor of the High Court of Hong Kong and as a barrister and solicitor of the High Court of New Zealand. Joanna has spent her entire career in the private wealth space. She advises clients from across the private wealth sphere (including individuals, private banks, trustee companies and other fiduciaries and advisers) on various private wealth issues. Her particular specialisms are trusts, estates, family companies, charities and, increasingly, mental capacity issues. She provides both non-contentious and contentious advice.

Ms Melanie Ison is the Managing Director of Nerine's Hong Kong office and oversees Nerine's growth in Asia. She works with a number of intermediaries and clients in the region, providing bespoke and tailored solutions on all aspects of estate and succession planning, covering multiple jurisdictions as well as providing guidance on family governance matters.

The talk:

- Practical and legal considerations for outgoing trustees
- Practical and legal considerations for incoming trustees
- Dos and Don'ts in changing trustees

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The cost per person will be HK\$400 for members of the HK Trustees' Association Ltd,
and HK\$450 for non-members.

Please complete this form and return to us at the above address with your cheque made
payable to “**HK TRUSTEES' ASSOCIATION LTD**”.

Alternatively, please deposit to our account no. 447-0-024582-3 with Standard Chartered
Bank and send us the receipt with this form by email.

Name of Member/Company _____

Name(s) of attendee(s) _____

Cheque total: _____ Cheque No. _____

Contact Person: _____ Telephone: _____

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(NB: Payments are non-refundable unless the event is cancelled by the Association.
Bookings are only confirmed with payment, on a first-come, first-served basis.)