

Securities and Futures Commission

Asset and Wealth Management Activities Survey

For the year ended 31 December 2018

This survey questionnaire is for completion by firms which provided trust services in 2018.

Important Notes:

1. Please complete and submit this questionnaire electronically by email to the following address on or before 31 March 2019.

awmas2018@sfc.hk

Please name the Excel file in the format of [YourFirmName].xls, eg, "ABCTrustee.xls".

2. All figures should be quoted in "thousand Hong Kong \$" or "in percentage term %".
3. For enquiries about this Questionnaire, please contact the Investment Products Division at (852) 2231-1769.
4. The SFC may contact your company to discuss information obtained from the Questionnaire. All information relating to individual firms will be treated in strict confidence and will not be disclosed by the SFC to any third party except in an aggregated form of statistics.