

WEBINAR ON

A practical guide to judicial trustees and the supervisory role of the Court

Speaker: Stefano Mariani, Partner, Deacons
Date: 9 March 2021 (Tuesday)
Time: 1:00pm to 2:00pm
CPD point: 1 point for HKTA Certified Trust Practitioner™
Law Society CPD point is being applied for
Fee: HK\$250 (member); HK\$300 (non-member)

The talk will cover:

This talk takes a practical and practitioner-driven approach to the law and procedure relating to the appointment of judicial trustees, and the supervisory role of the Court in that regard. Attendees will acquire a robust initial understanding of the judicial trustee regime in the Trustee Ordinance, and of the process for making an application to the Court to appoint a judicial trustee. We will also consider the role and utility of a judicial trustee in the context of resolving seemingly intractable trust problems and disputes, best practices for appointing a judicial trustee, and, from the perspective of a trustee that has been appointed a judicial trustee, his ongoing liabilities and obligations.

About the speaker

Stefano Mariani (MA (Oxon), MSc (LSE)) heads the tax and trusts practice at Deacons. He was called to the Bar of England & Wales and is admitted as a solicitor-advocate with higher rights of audience in Hong Kong. He is an Adjunct Associate Professor of the Faculty of Law of the University of Hong Kong, the Hon. Secretary of the Hong Kong Trustees' Association, a Trusts and Estates Practitioner (STEP), and an honorary fellow of the Asian Institute of International Financial law. He is the co-author of the *Encyclopaedia of Hong Kong Taxation* – the seminal Hong Kong textbook on revenue law, and has been widely published in academic and industry journals.

Target audience

Professional trustees, family offices, private banks, students.

Important note: Webinar facility will be provided by Deacons. In order to create access to the Deacons webinar platform, participants' names and email addresses will be passed to Deacons upon registration with HKTA. A link will be provided to each participant 2 days prior to each webinar.

For further enquires:
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WEBINAR ENROLLMENT FORM

Topic: A practical guide to judicial trustees and the supervisory role of the Court
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Name of Company _____

Name(s) of Attendee(s) _____

Contact Person: _____ Phone: _____

(Please provide email address of each attendee for sending confirmation and attendance certificate)

Email: _____ Mobile: _____

Fee & Payment (please tick as appropriate)

HK\$250 (HKTA member) x _____ Person = HK\$ _____

HK\$300(non-member) x _____ Person = HK\$ _____

Payment method (please tick as appropriate)

Cheque payment (payable to “HK TRUSTEES’ ASSOCIATION LTD”) is attached and sent to **HKTA, Room 1103, 11/F., V Heun Building, 138 Queen’s Road Central, HK**

By bank transfer (**Standard Chartered Bank A/C No. 447-0-024582-3**). Please email the bank receipt (indicate attendee’s full name and seminar date on it) to **carmenwong@hktrustees.com**

e-Receipt will be issued in favour of company name unless otherwise stated: _____

Do you require an attendance certificate? (please tick as appropriate)

Yes (**attendees must provide and sign in the e-seminar with the same full name**)

HKTA CTP no: _____

No

Personal data (please tick)

I agree to have my name and email address sent to Deacons for the purpose of attending the webinar

Future Communication

I agree to receive correspondence from the HKTA about its upcoming seminars, training courses, conferences and related activities. (Your data will not be used for other purposes and is held under strict controls in accordance with the Hong Kong Personal Data (Privacy) Ordinance.)

Notes:

1. Post-dated cheque will **NOT** be accepted.
2. Payments are non-refundable unless the event is cancelled by the Association.
3. e-Attendance certificate will be issued within 10 working days after the webinar. **Attendees must provide and sign in the webinar with the same full name provided in this enrolment form.**
4. In order to be eligible for HKTA CPD hours, participants are required to attend the entire webinar from 1:00pm to 2:00pm. Webinar recording is **NOT** available.
5. No CPD point will be granted if the attendee is late or depart early for 10 minutes for the webinar.