

HKTA 2019 CONFERENCE

“Managing Change in an Uncertain Landscape”

Tuesday, 22 October 2019

HKUST Business School Centre
1501-02 Hong Kong Club Building
3A Chater Road, Central, Hong Kong

Supporting Organisations (draft)



公司註冊處
COMPANIES REGISTRY



SECURITIES AND
FUTURES COMMISSION
證券及期貨事務監察委員會



Hong Kong Securities
and Investment Institute
香港證券及投資學會

asifma 
Growing Asia's Markets



香港銀行學會
The Hong Kong Institute of Bankers



Private Wealth
Management
Association

STEP 
Hong Kong
ADVISING FAMILIES ACROSS GENERATIONS



Hong Kong Institute of
Certified Public Accountants
香港會計師公會

Hong Kong Trustees' Association 2019 Conference (22 October 2019)

“Managing Change in an Uncertain Landscape”

HKUST Business School Centre, 1501-02 Hong Kong Club Building
3A Chater Road, Central, Hong Kong

Conference Program

Time

2:00pm

Registration

2:30pm

Welcoming Remarks

Ms Jacqueline Shek

Chairman, Hong Kong Trustees' Association

2:40pm

Keynote Address

The Hon Paul Chan Mo-po

Financial Secretary, HKSAR

3:00pm

Licensing Regime for Trust or Company Service Providers

Mr Roger Wong

Deputy Registry Manager (Trust and Company Service Providers), Companies Registry

3:25pm

Panel Discussion: Economic Substance

Moderator: Mr. Michael Shue

Executive Committee Member, Hong Kong Trustees' Association

Panelists: Ms Fiona Chan

Partner, Appleby

Ms Wisdom Hon

Senior Associate, Ogier

Mr Stefano Mariani

Hon Secretary, Hong Kong Trustees' Association

4:10pm

Networking Break

4:30pm

HKTA Accreditation Program

Ms Carolyn Butler

Chairman, Education Subcommittee, Hong Kong Trustees' Association

4:50pm

Embracing a New Era of MPF – The Latest MPF Reform Initiatives

Mr Cheng Yan-chee

Chief Corporate Affairs Officer and Executive Director, Mandatory Provident Fund Schemes Authority

5:15pm	Proposed regulatory regime for Trustees and Custodians of SFC-authorized funds Ms Christina Choi <i>Executive Director, Investment Products, Securities and Futures Commission</i>
5:40pm	Closing Remarks Ms Ka Shi Lau <i>Vice Chairman, Hong Kong Trustees' Association</i>
5:50pm	End of Conference