



Hong Kong Investment Funds Association

11th Annual Conference

Monday, November 20th, 2017

Grand Ballroom, JW Marriott Hotel Hong Kong

“DISTRIBUTION”



Sponsors

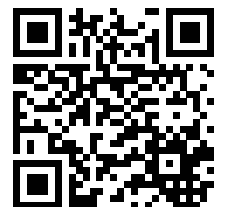


Endorsers



Enquiries:
Email: hkifa@plus-concepts.com
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11th Annual Conference

You are cordially invited to enroll into the 11th HKIFA Annual Conference, which will be held at JW Marriott Hotel Hong Kong on November 20, 2017 (Monday).

“Distribution” is the theme of this year’s conference. We are honored to have Mr. Arthur Yuen, JP, Deputy Chief Executive of HKMA, to be our keynote speaker. The speech, entitled “Fostering Hong Kong as a premier wealth management hub – the roles of banking and investment fund industries”, will revolve around how sound corporate culture and new regulatory initiatives could help enhance related business conduct and improve clients' experiences.

As there are many recent developments and evolving trends in the market with respect to distribution - from regulatory to technology, from local to regional, as well as alternative platforms and evolving business models, it is both pertinent and interesting to deep dive into the topics.

Some of the subjects that will be covered:

- From the lens of distributors
- Online distribution and advisory platforms: market experience, key impediments and other alternative platforms
- Perspectives of institutional investors and the key challenges in the investment landscape
- Cross over between retail and MPF funds
- Latest development regarding the mainland fund market – WFOE, and other trends
- Outlook of the Mainland and the HK distribution landscapes

The event aims to provide a platform for market participants, regulators, distributors and stakeholders to network and discuss issues pertinent to the industry developments and see how we can work together to foster HK’s position as a premier fund hub.

We sincerely look forward to your participation in this event.

WHO SHOULD ATTEND

- | | |
|---|---|
| <ul style="list-style-type: none">• Asset Allocators• CEOs, CFOs, CIOs• Compliance Officers• Custodians & Administrators• Distributors• Family Offices/Endowments/Foundations• Finance Directors• Financial Planners• Fund Managers | <ul style="list-style-type: none">• Institutional Sales• Investment Advisors• Investment Consultants• Legal Practitioners• Private Bankers• Product Managers• Regulators• Trustees• Wealth Managers |
|---|---|

Registration Fee

Members of HKIFA Members of Endorsing Organizations Staff of other Fund Associations	HK\$3,900 per person*
Standard Fee	HK\$5,400 per person*

*The fee includes conference cost, lunch, refreshments and conference documentations.

* 10% discount will be offered for 10 or more enrollees from the same firm.

Registration Methods

	or		or		or	
Mail		Fax		Email		Online
17/F, Chung Hing Comm Bldg (852) 3905-7075 hkifa@plus-concepts.com www.plus-concepts.com/hkifa2017 62-63 Connaught Road Central Hong Kong						
Enquiries:  (852) 8203-6091 or email to hkifa@plus-concepts.com						

Registration Form

HKIFA member

Member of the following endorsing organization:

Staff of other fund associations

None of the above

Mr. Ms. Mrs. Dr.

(Please Use BLOCK LETTERS)

Name: _____

Email: _____

Job Title: _____

Department: _____

Contact Person and Email: _____
(if different from above)

Company/Organization: _____

Address: _____

Nature of Business: _____

Tel: () _____ Fax: () _____

Mobile: _____

Signature _____ Date _____

Privacy: Personal data are gathered in accordance with the Personal Data (Privacy) Ordinance. The personal data collected may be used for statistical purposes, and for marketing of HKIFA's own events/activities. Also, the delegate list (name, title & company name only and without contact details) will be made available to the event sponsors. Please be rest assured that HKIFA/Plus Concepts will not provide your contact details to any third parties. HKIFA/Plus Concepts will cease to use the personal data for any purposes if you request us to do so and accordingly the personal data will be erased and/or destroyed.

Please check this box if you do NOT want your personal data to be used by HKIFA for marketing of its own events/activities.

Please check this box if you do NOT wish to have your information released to the sponsors.

Event Organizer

This event is organized by the Hong Kong Investment Funds Association ("HKIFA"). Plus Concepts has been appointed as the event manager of this Conference to collect payments and handle registrations. For more information, please contact Plus Concepts at (852) 8203-6091.

Accreditations

Securities & Futures Commission Hong Kong*	To be announced
Mandatory Provident Fund Schemes Authority	
The Law Society of Hong Kong	

*Subject to individual company's compliance approval. Delegates will be required to keep all such documentary evidence to support your attendance such as certificates of attendance. The SFC may request you to produce such documentary evidence as and when required.

For statistical purpose (please tick where appropriate):

CPD hrs - MPFA (non-Core)

CPT hrs - SFC

CPD points - Law Society of Hong Kong

Payment Methods

Registration is confirmed only upon receipt of full payment. Upon receipt of full payment, Plus Concepts will issue an email confirmation and receipt. Payment can be made by

(1) **Cheque:** Hong Kong bank cheque payable to **Plus Concepts**
Please include the participant's name on the back of the cheque, and mail it to:

Plus Concepts
17/F, Chung Hing Commercial Building
62-63 Connaught Road Central
Hong Kong

(2) **By Bank Transfer into Plus Concepts account**

Name of Beneficiary: Plus Concepts
Address: 17/F, Chung Hing Comm Bldg, 62-63 Connaught Road Central, HK
Beneficiary Bank: HSBC (Address: 1 Queen's Road Central, Hong Kong)
Bank Code: 004
Account No.: 400 588083 838
SWIFT Code: HSBC HK HHH KH

Remarks: -Participant's name must be input on the bank transfer form as a reference
-All the local and overseas bank charges should be paid by the participant

(3) **Credit Card Payment:** Only available through online registration on website www.plus-concepts.com/hkifa2017

Other Information

Venue: Grand Ballroom, JW Marriott Hotel Hong Kong. (Address: One Pacific Place, 88 Queensway, Hong Kong SAR)

Substitutions: You may make substitution at any time before the conference. Please notify us as soon as possible. **Conference fees will not be refunded.**

Rescheduling: The conference will be cancelled if No. 8 typhoon signal or black rainstorm warning is hoisted on the event day. In the event of cancellation due to bad weather, the conference will be rescheduled. Conference fees will not be refunded.

Accommodation, Travel and Other Incidental Expenses: We are NOT responsible for covering accommodation, airfare, other travel or incidental costs incurred by registrations.

Bank Charges and Expenses: Any bank charges and/or expenses incurred as a result of bounced cheques and/or wire transfer will be borne by the participants.

Disclaimer: We reserve the right to alter the contents of this conference and/or the identity of the conference presenters due to circumstances beyond our control.

Incorrect Mailing Information: It is possible that you may receive multiple emails/mailings of this event, for which we apologise. If this happens, please let us know so that we can update our database immediately and we hope you will pass the duplicated copies on to your colleagues. If you do not wish to have your name on our mailing list, please let us know and we will remove it from our database accordingly.

Passport & Visa: A visitor must, upon arrival in Hong Kong, present a valid travel document and visa (if a visa is required). For details, please visit the HKSAR government website:

www.immd.gov.hk/eng/services/visas/visit-transit/visit-visa-entry-permit.html

You may require a letter from the event host, detailing the nature and duration of your proposed stay in Hong Kong with your visa application. The letter is available on request from hkifa@plus-concepts.com.

Hong Kong Investment Funds Association

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