

Hong Kong Trustees' Association 2017 Conference (31 October 2017)

“How the New Regulatory Environment is Going to Impact Trustees in the Future”

HKUST Business School Centre, 15/F, Hong Kong Club Building

3A Chater Road, Central, Hong Kong

Event Agenda

Time

8:30 am	Registration and Morning Refreshments
9:00 am	Welcoming Remarks Mr Michael Shue <i>Chairman, Hong Kong Trustees' Association</i>
9:10 am	Keynote Address Mr James Lau <i>Secretary of Financial Services and the Treasury, HKSAR</i>
9:40 am	HKTA / KPMG Hong Kong Trust Industry Report 2017 Ms Vivian Chui <i>Partner, Head of Securities and Asset Management, KPMG Hong Kong</i>
10:10 am	Trust Training and Accreditation Ms Carolyn Butler <i>Executive Committee Member, Hong Kong Trustees' Association</i>
10:30 am	Networking Break
11:00 am	Challenges of CRS / AEOI for the Trust Industry Mr Zac Lucas <i>Partner, Gowling WLG, Singapore</i>
11:25 am	Panel Discussion: Persons of Significant Control Registers – the end of confidentiality of trusts? Moderator: Ms Jacqueline Shek <i>Executive Committee Member, Hong Kong Trustees' Association</i> Panelists: Mr Howard Bilton <i>Chairman, The Sovereign Group</i> Mr Mohan Datwani <i>Senior Director, Head of Technical & Research, The Hong Kong Institute of Chartered Secretaries</i> Mr Michael Olesnicky <i>Special Advisor (Tax), KPMG Hong Kong</i>

12:05 pm **Closing Remarks**
Ms Ka Shi Lau
Vice Chairman, Hong Kong Trustees' Association

12:15 pm **End of Morning Session**

12:30pm **Luncheon at the Hong Kong Club**
Keynote Speaker
Dr David Y K Wong
Chairman, Mandatory Provident Fund Schemes Authority

2:00pm **End of Conference**
