

### **Criteria for admission or membership renewal**

HKTA would welcome applications from industry practitioners, corporate or individual, for membership or renewal of membership, the success of which will depend on an overall assessment of the applicant, at BOTH company level and responsible person levels (if applicable), made by the HKTA Executive Committee in accordance with criteria that include, but not limited to, the following :

1. relevance to the trust industry or its upstream/downstream service areas
2. background, history, business nature and specialty
3. relevant experience and track records
4. extent of professionalism
5. scale of business set-up (eg. size of trust assets, staff force etc)
6. transparency of company information
7. license / registration under any specialized regime
8. overall profile
9. compliance with HKTA Best Practice Guides
10. any note-worthy points that may help HKTA in getting a better understanding about the applicant

The aforesaid criteria may be subject to changes from time to time, so please refer to the HKTA website for the latest requirements.

HKTA reserves the absolute right to decline any application or applicant without the obligation to give reasons therefor.